

Blochman Union School District
Benjamin Foxen School * 4949 Foxen Canyon Road
Santa Maria, CA 93454 * (805) 937-1148

BOARD OF TRUSTEES AGENDA

Tuesday, April 14, 2026

Library

5:30 p.m. – Regular Session

Any materials required by law to be made available to the public prior to a meeting of the Board of Education of the District can be inspected at the above address during normal business hours. Individuals who require special accommodations including, but not limited to, American Sign Language interpreter, accessible seating or documentation in accessible formats should contact the superintendent or designee within a reasonable time before the meeting date. Board agendas can be found on the district's website at www.blochmanusd.org.

Governing Board Members

Shannon Clay, President
Kelly Salas-Ernst, Clerk
Thomas Gibbons, Trustee
Daniella Pearce, Trustee
Jenia Reasner, Trustee

- I. PUBLIC SESSION: 5:30 p.m. Call to Order and Flag Salute**
- II. Welcome Guests**
- III. Reports**
 - A. Charter School Reports**
 - i. Family Partnership Charter School**
 - ii. Trivium Charter School**
 - iii. Trivium Charter School: Adventure**
 - iv. Trivium Charter School: Venture**
 - B. Teacher Reports**
 - C. Principal's Report**
- IV. ITEMS SCHEDULED FOR INFORMATION**
 - A. Facilities**
 - i. General maintenance**
- V. ITEMS SCHEDULED FOR DISCUSSION**
 - A. 2025/2026 budget and LCAP public hearing and adoption dates**
 - i. June 9, 2026 regular meeting at 5:30 p.m.**
 - ii. June 11, 2026 special meeting at 5:00 p.m.**
 - B. LCAP – The public is invited to make comments and suggestions.**

VI. CONSENT AGENDA ITEMS

A. Approval of Minutes

i. Minutes of March 11, 2026 Regular Meeting

***** IT IS RECOMMENDED THAT the Board of Education approve the Minutes as presented:**

MOVED:	SECOND:
VOTE:	
Shannon Clay:	Jeania Reasner:
Daniella Pearce:	Kelly Salas-Ernst:
Thomas Gibbons:	

B. Approval of Monthly Warrants – March, 2026

i. Payroll	\$ 247,501.82
ii. Commercial Warrants	\$ 114,503.17
iii. Revolving Fund	\$ 0.00
TOTAL	\$ 362,004.99

***** IT IS RECOMMENDED THAT the Board of Education approve the Warrants as presented:**

MOVED:	SECOND:
VOTE:	
Shannon Clay:	Jeania Reasner:
Daniella Pearce:	Kelly Salas-Ernst:
Thomas Gibbons:	

C. Approval of the 2025/2026 Second Interim Report for Family Partnership Charter School:

***** IT IS RECOMMENDED THAT the Board of Education approve Family Partnership Charter School's 2025/2026 Second Interim Report as presented:**

MOVED:	SECOND:
VOTE:	
Shannon Clay:	Jeania Reasner:
Daniella Pearce:	Kelly Salas-Ernst:
Thomas Gibbons:	

D. Approval of the following 2025/2026 Second Interim Reports for Trivium Charter Schools:

- i. Trivium Charter School**
- ii. Trivium Charter School: Adventure**
- iii. Trivium Charter School: Voyage**

***** IT IS RECOMMENDED THAT the Board of Education approve the Trivium Charter Schools 2025/2026 reports as presented:**

MOVED: SECOND:
VOTE:
Shannon Clay: Jeania Reasner:
Daniella Pearce: Kelly Salas-Ernst:
Thomas Gibbons:

VII. ITEMS SCHEDULED FOR ACTION

A. Approval of the Benjamin Foxen Elementary School March 2026 Attendance Report.

***** IT IS RECOMMENDED THAT the Board of Education approve the Benjamin Foxen Elementary School March 2026 Attendance Report as presented:**

MOVED: SECOND:
VOTE:
Shannon Clay: Jeania Reasner:
Daniella Pearce: Kelly Salas-Ernst:
Thomas Gibbons:

B. Approval of First Quarter 2026 Williams Report

***** IT IS RECOMMENDED THAT the Board of Education approve the First Quarter 2026 Williams Report as presented:**

MOVED: SECOND:
VOTE:
Shannon Clay: Jeania Reasner:
Daniella Pearce: Kelly Salas-Ernst:
Thomas Gibbons:

C. Approval of Blochman Union School District’s 2025/2026 P-2 Attendance Report:

***** IT IS RECOMMENDED THAT the Board of Education take action to approve Blochman Union School District’s 2025/2026 P-2 Attendance Report as presented:**

MOVED: SECOND:
VOTE:
Shannon Clay: Jeania Reasner:
Daniella Pearce: Kelly Salas-Ernst:
Thomas Gibbons:

D. Approval of the revised Special Education Director/School Psychologist contract:

***** IT IS RECOMMENDED THAT the Board of Education take action to approve the revised Special Education Director/School Psychologist contract as presented:**

MOVED:
VOTE:
Shannon Clay:
Daniella Pearce:
Thomas Gibbons:

SECOND:
Jearia Reasner:
Kelly Salas-Ernst:

E. Approval of Joint Exercises of Powers Agreement, Santa Barbara County Special Education Local Plan Area:

***** IT IS RECOMMENDED THAT the Board of Education take action to approve the Joint Exercises of Powers Agreement, Santa Barbara County Special Education Local Plan as presented:**

MOVED:
VOTE:
Shannon Clay:
Daniella Pearce:
Thomas Gibbons:

SECOND:
Jearia Reasner:
Kelly Salas-Ernst:

F. Approval of the contract with Gary J. Gery Architects, Inc. for portable design and installation:

***** IT IS RECOMMENDED THAT the Board of Education take action to approve the contract with Gary J. Gery Architects, Inc. as presented:**

MOVED:
VOTE:
Shannon Clay:
Daniella Pearce:
Thomas Gibbons:

SECOND:
Jearia Reasner:
Kelly Salas-Ernst:

G. Approval of donations:

- i. Doug Brown; \$200; ASB Class of 2026**
- ii. Goodchild Electric; \$105; ASB Class of 2026**
- iii. Doug Brown; \$300; ASB Class of 2028**
- iv. Mechanics Bank; \$1,000; Sponsorship**

***** IT IS RECOMMENDED THAT the Board of Education take action to approve the donations as presented:**

MOVED:
VOTE:
Shannon Clay:
Daniella Pearce:
Thomas Gibbons:

SECOND:
Jearia Reasner:
Kelly Salas-Ernst:

VIII. PUBLIC COMMENTS

PUBLIC COMMENTS ARE WELCOME

The Blochman Union School District will receive public comments about items not appearing on today's agenda, as well as other matters within the subject matter jurisdiction of the Board. All such comments will be received during the Public Comments section of the agenda. Individuals who address the Board are limited to three (3) minutes to speak on any item and a total of 10 minutes on all items for their presentation. The Board may limit the total time for all public comment to 30 minutes. Persons needing additional time are requested to submit the information in writing.

For comments concerning matters not on the agenda, open meeting laws and fairness to other residents who may have an interest in your topic prohibit the Board from taking action or engaging in extended discussion of your concerns. The Board may direct staff to meet at a later date with speakers who have specific concerns or needs. The Board may also direct that an issue be placed on a future agenda for discussion and consideration. This permits the Board and staff members to prepare and receive necessary information and for the public to be aware that a topic is being formally considered. We appreciate your cooperation.

IX. MISCELLANEOUS AGENDA ITEMS

- A. Items Proposed for Future Action or Discussion**
- B. Blochman Union School District Board Member Items**
- C. Items not on the Agenda**
- D. Next Scheduled Board Meeting: May12, 2026; open session at 5:30 p.m.; Library.**

X. CLOSED SESSION – The board will consider and may act upon the following items during closed session:

- A. Certificated and Classified Personnel Actions**
 - i. The Board will be asked to review and approve hiring, transfers, promotions, evaluations, terminations, and resignations.**

XI. Reconvene in open session

- A. Report of action taken during closed session.**

XII. Adjourn

Time: _____

MOVED:

SECOND:

VOTE:

Shannon Clay:

Jeania Reasner:

Daniella Pearce:

Kelly Salas-Ernst:

Thomas Gibbons:

III - A - i

FPCS Report

April 2026

Admin Office Report

- REWARDS Reading Intervention pilot has show great results with 1x per week sessions. 80% of G6-8 students showed 1 or 2 years growth in iReady.
- The Informative Writing Benchmark was given at all centers the week of March 16th. Staff will work together grading the papers at the ALL Advisor workday on April 20th.
- Math Adoption pilot curriculum for 2026-27

K-5 Programs

- FIELD TRIPS TO: Piedras Blancas Lighthouse, Los Olivos Nature Track, and MB Otter Nursery
Middle School went to Universal Studios for an Ancient Egypt learning experience.



- Art in Action - new art program this year



- CalPoly show called Kattam attended by students in Home Study

High School Programs

- High School students from all three centers had the opportunity for a college visit to CSU Monterey Bay
- Senior Activities are beginning with their projects and end of year experiences being planned.
- Prom is May 17th
- Writing Benchmark was given/state testing starts after break



VI - A

BOARD OF TRUSTEES MINUTES
Tuesday, March 11, 2025
Library
5:30 p.m. – Regular Meeting

A regular meeting of the Board of Education of the Blochman Union School District was held at the Benjamin Foxen Elementary School Library on March 11, 2025.

Members present: Shannon Clay, Daniella Pearce, Jeania Reasner, and Kelly Salas-Ernst. Absent: Thomas Gibbons.

- I. **PUBLIC SESSION:** Mrs. Clay called the meeting to order at 5:30 p.m., led the flag salute, and welcomed guests.

- II. **Reports**
 - i. **Charter School Reports**
 - a. **Family Partnership Charter School** – see attached
 - b. **Trivium Charter Schools** - none
 - ii. **Teacher Reports** - none
 - iii. **Superintendent/Principal's Report** – Current enrollment is 201. The last basketball game was held on March 20. The girls' team was victorious over Orcutt Academy. Upcoming activities include 6th grade science camp, Math Superbowl, and the CAASPP testing reward. Kindergarten registration is March 25 and 27. We have a student who will be honored at the upcoming Altrusa Dinner.

- III. **ITEMS SCHEDULED FOR INFORMATION**
 - A. **Form 700 – Statement of Economic Interests is due April 3, 2024. Please log on to eDisclosure at <https://www.southtechhosting.com/SantaBarbaraCounty/eDisclosure> to complete your form.**

- IV. **ITEMS SCHEDULED FOR DISCUSSION**
 - A. **Facilities**
 - i. **General maintenance** – We are working on maintenance issues as they arise.
 - ii. **Peggy Salas memorial dedication** – The board decided to schedule the dedication for the beginning of the April board meeting.

- V. **CONSENT AGENDA ITEMS**
 - A. **Approval of Minutes**
 - i. **Minutes of the February 11, 2025 Regular Meeting**

***** IT IS RECOMMENDED THAT the Board of Education approve the Minutes as presented:**

VI. ITEMS SCHEDULED FOR ACTION

A. Approval of the Benjamin Foxen Elementary School February 2025 Attendance Report

***** IT IS RECOMMENDED THAT the Board of Education approve the Benjamin Foxen Elementary School February 2025 Attendance Report as presented:**

MOVED:	Kelly Salas-Ernst	SECOND:	Daniella Pearce
VOTE:			
Shannon Clay:	Aye	Jeania Reasner:	Aye
Daniella Pearce:	Aye	Kelly Salas-Ernst:	Aye
Thomas Gibbons:	Absent		

B. Approval of the contract with Moss, Levy & Hartzheim LLP for audit services for 2024/2025.

***** IT IS RECOMMENDED THAT the Board of Education take action to approve the contract with Moss, Levy & Hartzheim LLP as presented:**

MOVED:	Jeania Reasner	SECOND:	Kelly Salas-Ernst
VOTE:			
Shannon Clay:	Aye	Jeania Reasner:	Aye
Daniella Pearce:	Aye	Kelly Salas-Ernst:	Aye
Thomas Gibbons:	Absent		

C. Approval of Blochman Union School District's 2025/2026 school calendar.

***** IT IS RECOMMENDED THAT the Board of Education take action to approve Blochman Union School District's 2025/2026 school calendar as presented:**

A revised calendar was distributed (see attached). The revised calendar received the following vote:

MOVED:	Daniella Pearce	SECOND:	Kelly Salas-Ernst
VOTE:			
Shannon Clay:	Aye	Jeania Reasner:	Aye
Daniella Pearce:	Aye	Kelly Salas-Ernst:	Aye
Thomas Gibbons:	Absent		

D. Approval of the contract for the Interim Business Manager for fiscal year 2025/2026.

***** IT IS RECOMMENDED THAT the Board of Education take action to approve the contract for the Interim Business Manager for fiscal year 2025/2026 as presented:**

MOVED:	Jeania Reasner	SECOND:	Kelly Salas-Ernst
VOTE:			
Shannon Clay:	Aye	Jeania Reasner:	Aye
Daniella Pearce:	Aye	Kelly Salas-Ernst:	Aye
Thomas Gibbons:	Absent		

E. Approval of Blochman Union School District's 2024/2025 Transportation Plan.

***** IT IS RECOMMENDED THAT the Board of Education take action to approve Blochman Union School District's 2024/2025 Transportation Plan as presented:**

MOVED:	Kelly Salas-Ernst	SECOND:	Jeania Reasner
VOTE:			
Shannon Clay:	Aye	Jeania Reasner:	Aye
Daniella Pearce:	Aye	Kelly Salas-Ernst:	Aye
Thomas Gibbons:	Absent		

F. Approval of the agreement with the Regents of the University of California, San Francisco campus, for Multitudes, a reading screening software.

***** IT IS RECOMMENDED THAT the Board of Education take action to approve the agreement with the Regents of the University of California, San Francisco campus, for Multitudes, a reading screening software as presented:**

MOVED:	Kelly Salas-Ernst	SECOND:	Daniella Pearce
VOTE:			
Shannon Clay:	Aye	Jeania Reasner:	Aye
Daniella Pearce:	Aye	Kelly Salas-Ernst:	Aye
Thomas Gibbons:	Absent		

G. Approval of Blochman Union School District's 2024/2025 Second Interim Report.

***** IT IS RECOMMENDED THAT the Board of Education take action to approve Blochman Union School District's 2024/2025 Second Interim report as presented:**

MOVED:	Jeania Reasner	SECOND:	Daniella Pearce
VOTE:			
Shannon Clay:	Aye	Jeania Reasner:	Aye
Daniella Pearce:	Aye	Kelly Salas-Ernst:	Aye
Thomas Gibbons:	Absent		

H. Approval of inter-district transfers

***** IT IS RECOMMENDED THAT the Board of Education take action to approve the inter-district transfers as presented:**

MOVED:	Kelly Salas-Ernst	SECOND:	Daniella Pearce
VOTE:			
Shannon Clay:	Aye	Jeania Reasner:	Aye
Daniella Pearce:	Aye	Kelly Salas-Ernst:	Aye
Thomas Gibbons:	Absent		

VII. PUBLIC COMMENTS - none

VIII. MISCELLANEOUS AGENDA ITEMS

A. Items Proposed for Future Action or Discussion - none

- B. Blochman Union School District Board Member Items - none
- C. Items not on the Agenda - none
- D. Next Scheduled Board Meeting: April 8, 2025; open session at 5:30 p.m.; Library.

IX. **CLOSED SESSION:** The board adjourned to closed session at 5:49 p.m., where they may consider and may act on the following:

- A. **Certificated and Classified Personnel Actions**
 - i. The board will be asked to review and approve hiring, transfers, promotion, evaluations, terminations, and resignations.

X. **RECONVENE IN OPEN SESSION** – The board reconvened in open session at 5:50 p.m.

- A. Report of action taken during closed session – Mrs. Salas-Ernst reported that no action was taken.

XII. **Adjourn**

TIME: 5:51 p.m.

MOVED:	Jeania Reasner	SECOND:	Kelly Salas-Ernst
VOTE:			
Shannon Clay:	Aye	Jeania Reasner:	Aye
Daniella Pearce:	Aye	Kelly Salas-Ernst:	Aye
Thomas Gibbons:	Absent		

MARCH 2025 FPCS Report

Admin Office Report

- Fall semester there were three early graduates with four 11th graders this June.
- Reregistration ended with strong student numbers; Open Enrollment until March 14th.
- WASC MidCycle Report submitted for a virtual visit on April 17th.
- "Willy Wonka" Winter Formal was a success for our 32 MS students. *Thank you, Trivium!*
- First Virtual Family Event about SEL awareness and regulating emotions was held 2/3.
- Virtual Family Event on 3/10 with Ron Huxley, LMFT on supporting students with anxiety.
- March 17th is an ALL Advisor day for the final Discussion Builders Training/PLCs- WestEd
- Morro Bay Montessori
 - 4th/5th students had a walking field trip to the MB Maritime Museum
 - 2nd/3rd graders hosted a Poetry Festival
 - K-5 Open House on March 4th with a great turnout

- K-5 Home Study

- Students joined Baywood's MS student at the Cal Poly PAC for the Drumline Matinee
- Students continue to enjoy art class with Ms. Ali: paper plate dinosaurs and nighttime cityscapes.



- Santa Maria Center

- K-5 music lessons each Friday until May ending with a concert
- Cal Poly Engineer students visit 4th/5th to share about their field

- Baywood Center

- Attended a field trip at Cal Poly to tour the campus
- The Cuesta Promise workshop was attended by 14 students
- Middle Schoolers presented their Argumentative slideshow

- Orcutt Middle

- Nineteen 8th Graders attended Open House for our high school program.
- Students celebrated Friend's Day with activities and dressed in PJs

- Orcutt Center

- Two students have college acceptances - Arizona State University & University of Wyoming
- 32 Orcutt & Solvang students visited Cal Poly for a campus tour

- Solvang Center

- Four students applied for FAFSA and/or Allan Hancock College
- A Solvang student has been accepted to Texas Christian University



- Environmental Committee fundraiser- some \$ for centers to adopt an endangered species:

*Baywood & OHS - Sea Otter *MBM & SMLC - Dolphin *OMS - Red Panda *Solvang - Butterfly

**BLOCHMAN UNION SCHOOL DISTRICT
2025/2026 SCHOOL YEAR CALENDAR**

S	M	T	W	T	F	S	
		1	2	3	4	5	JULY
6	7	8	9	10	11	12	Jul. 1-11 ELOP Summer Session
13	14	15	16	17	18	19	Jul. 4 - Independence Day, School Closed
20	21	22	23	24	25	26	
27	28	29	30	31			
					1	2	AUGUST
3	4	5	6	7	8	9	Aug. 7-12 - Staff Development Days
10	11	12	13	14	15	16	Aug. 14 - First Day of School
17	18	19	20	21	22	23	Aug. 19 - Minimum Day, Staff Development
24	25	26	27	28	29	30	
31							
	1	2	3	4	5	6	SEPTEMBER
7	8	9	10	11	12	13	Sept. 1 - Labor Day, No School
14	15	16	17	18	19	20	Sept. 2 - Minimum Day, Staff Development
21	22	23	24	25	26	27	Sept. 16 - Minimum Day, Staff Development
28	29	30					Sept. 24-28 - Minimum Days, Conferences
			1	2	3	4	OCTOBER
5	6	7	8	9	10	11	Oct. 7 - Minimum Day, Staff Development
12	13	14	15	16	17	18	Oct. 21 - Minimum Day, Staff Development
19	20	21	22	23	24	25	
26	27	28	29	30	31		
						1	NOVEMBER
2	3	4	5	6	7	8	Nov. 4 - Minimum Day, Staff Development
9	10	11	12	13	14	15	Nov. 6 - End of 1st Trimester
16	17	18	19	20	21	22	Nov. 7 - No School
23	24	25	26	27	28	29	Nov. 11 - Veteran's Day Observed, No School
30							Nov. 18 - Minimum Day, Staff Development
							Nov. 24-28 Thanksgiving Break, No School
	1	2	3	4	5	6	DECEMBER
7	8	9	10	11	12	13	Dec. 2 - Minimum Day, Staff Development
14	15	16	17	18	19	20	Dec. 16 - Minimum Day, Staff Development
21	22	23	24	25	26	27	Dec. 19 - Minimum Day
28	29	30	31				Dec. 22-31 - Christmas Break, No School
				1	2	3	JANUARY 2026
4	5	6	7	8	9	10	Jan. 1-9 - Christmas Break, No School
11	12	13	14	15	16	17	Jan. 5-9 - ELOP Intersession (1-5 staff training)
18	19	20	21	22	23	24	Jan. 19 - Martin Luther King Day, No School
25	26	27	28	29	30	31	Jan. 20 - Minimum Day, Staff Development
1	2	3	4	5	6	7	FEBRUARY
8	9	10	11	12	13	14	Feb. 3 - Minimum Day, Staff Development
15	16	17	18	19	20	21	Feb. 9 - Lincoln's Birthday Observed, No School
22	23	24	25	26	27	28	Feb. 16 - President's Day, No School
							Feb. 17 - Minimum Day, Staff Development
1	2	3	4	5	6	7	MARCH
8	9	10	11	12	13	14	Mar. 3 - Minimum Day, Staff Development
15	16	17	18	19	20	21	Mar. 5 - End of 2nd Trimester
22	23	24	25	26	27	28	Mar. 6 - No School
29	30	31					Mar. 12-13 - Minimum Days, Conferences
							Mar. 17 - Minimum Day, Staff Development
			1	2	3	4	APRIL
5	6	7	8	9	10	11	Apr. 3-10 - Spring Break, No School
12	13	14	15	16	17	18	Apr. 6-10 - ELOP Intersession (4/6 staff training)
19	20	21	22	23	24	25	Apr. 21 - Minimum Day, Staff Development
26	27	28	29	30			
					1	2	MAY
3	4	5	6	7	8	9	May 5 - Minimum Day, Staff Development
10	11	12	13	14	15	16	May 19 - Minimum Day, Staff Development
17	18	19	20	21	22	23	May 21 - Minimum Day, Conferences
24	25	26	27	28	29	30	May 22-25 - Memorial Day, No School
31							
	1	2	3	4	5	6	JUNE
7	8	9	10	11	12	13	Jun. 2 - Minimum Day, Staff Development
14	15	16	17	18	19	20	Jun. 10 - Minimum Day, Last Day of School
21	22	23	24	25	26	27	Jun. 12-30 - ELOP Summer Session (6/12 staff training)
28	29	30					Jun. 19 - Juneteenth, School Closed

- End of Trimesters
- First and Last Days of School
- Minimum Days
- Parents Conferences - Minimum Days
- School Closed
- School Closed for Holidays
- Staff Developments Days
- ELOP Summer Session and Intersession

Board Approved: 3/11/2025

VI - B

Pay Date 03/10/2026 through 03/31/2026

EARNINGS by Earnings Code	Income	Adjustments	TAXES	Employee	Employer	Total	Subject Grosses
Regular	183,885.77		Federal Withholding	13,127.55		13,127.55	161,325.45
			State Withholding	4,619.44		4,619.44	161,325.45
			Social Security	4,689.61	4,689.61	9,379.22	75,638.90
			Medicare	2,574.99	2,574.99	5,149.98	177,584.97
			SUI		88.79	88.79	177,584.97
			Workers' Comp	1,621.38	1,621.38	1,621.38	177,584.97
TOTAL	183,885.77		SUBTOTAL	25,011.59	8,974.77	33,986.36	

EARNINGS by Group	Income	Adjustments	REDUCTIONS	Employee	Employer	Total	Subject Grosses
Base Pay	182,147.72		PERS	933.68	3,575.94	4,509.62	13,338.11
Miscellaneous	961.87-		PERS / 62	5,270.20	17,661.78	22,931.98	65,877.56
Overtime	300.09		STRS / 60	8,630.31	16,081.83	24,712.14	84,198.01
Stipends	2,399.83		STRS / 62	1,425.33	2,667.70	4,093.03	13,967.00
			Benefits	5,824.01	1,464.13	7,288.14	
			Misc	476.79		476.79	
TOTAL	183,885.77		SUBTOTAL	22,560.32	41,451.38	64,011.70	

EARNINGS	Person Type	Female Employees	DEDUCTIONS	Employee	Employer	Total	Subject Grosses
Certificated	19	14	Benefits	13,189.90		13,189.90	
Classified	15	9	Misc	181.48		181.48	
			Summer Savings	12,976.43		12,976.43	89,016.14
			Taxes	679.02		679.02	52,231.57
TOTAL	34	23	SUBTOTAL	13,836.93	13,189.90	27,026.83	
			TOTALS	61,408.84	63,616.05	125,024.89	

Vendor Checks	658.27	3	Cancel/Reissue for Process Date 03/10/2026 thru 03/31/2026
Vendor Liabilities	124,366.62	25	
	125,024.89	28	

BALANCING DATA	NET
Direct Deposits	122,476.93
Checks	34
Partial Net ACH	
Negative Net	
Check Holds	
Zero Net	
TOTAL	122,476.93

Gross Earnings	183,885.77	122,476.93	Net Pay
District Liability	63,616.05	61,408.84	Deductions
	247,501.82	63,616.05	Contributions
		247,501.82	

Selection Grouped by Org, Filtered by (Org = 2, Starting Pay Date = 3/1/2026, Ending Pay Date = 3/31/2026)

Checks Dated 03/01/2026 through 03/31/2026

Check Number	Check Date	Pay to the Order of	Fund-Object	Expensed Amount	Check Amount
01-887854	03/02/2026	805 Dairy Distributing LLC	13-4710		296.00
01-887855	03/02/2026	Amazing Waterpark, Inc.	01-4300		2,000.00
01-887856	03/02/2026	Blochman Union School District	01-5800		48.00
01-887857	03/02/2026	DOCUMENT TRACKING SERVICES,LLC	01-5800		425.00
01-887858	03/02/2026	HOME DEPOT CREDIT SERVICES	01-4300		399.58
01-887859	03/02/2026	Jones School Supply	01-4300		407.77
01-887860	03/02/2026	Jordanos Food Service Division	13-4300	283.69	
			13-4710	2,126.18	2,409.87
01-887861	03/02/2026	Matt's Bakery & Brian's Bread	13-4710		127.10
01-887862	03/02/2026	Mission Linen Supply Inc.	01-4300		133.80
01-887863	03/02/2026	Nancy B Shafer, CPA	01-5800		4,344.17
01-887864	03/02/2026	O'Connor Pest Control	01-5800		307.00
01-887865	03/02/2026	PEAC Solutions	01-7439		640.58
01-887866	03/02/2026	US Bank Corporate Payments	01-4300	746.45	
			01-5200	325.29	
			01-5530	420.38	
			01-5800	394.09	
			01-5910	2,493.06	
			01-9505	1,963.39	
			13-4300	13.46	
			13-4710	494.26	6,850.38
01-887867	03/02/2026	Valley Fresh Produce	13-4710		495.35
01-888774	03/09/2026	805 Dairy Distributing LLC	13-4710		204.00
01-888775	03/09/2026	Advanced Wireless	01-5910		287.54
01-888776	03/09/2026	ALD TELECOM	01-5910		12.77
01-888777	03/09/2026	Amazon Capital Services	01-4300		63.44
01-888778	03/09/2026	American Star Tours	01-5800		23,146.20
01-888779	03/09/2026	Go To Communications, Inc.	01-5910		521.64
01-888780	03/09/2026	HR Direct	01-4300		209.33
01-888781	03/09/2026	Mission Linen Supply Inc.	01-4300		133.80
01-888782	03/09/2026	Renaissance Learning, Inc.	01-5800		3,566.00
01-888783	03/09/2026	Sisc III Insurance	67-5450		21,114.70
01-888784	03/09/2026	Valley Fresh Produce	13-4710		269.00
01-890047	03/16/2026	Bertram, Jennifer M	01-4300		78.14
01-890048	03/16/2026	Dekorte, Holly J	01-4300		43.67
01-890049	03/16/2026	805 Dairy Distributing LLC	13-4710		318.00
01-890050	03/16/2026	Amazon Capital Services	01-4300		39.84
01-890051	03/16/2026	Best, Best & Krieger LLP	01-5830		1,853.00
01-890052	03/16/2026	Coast to Coast Computer	01-4300		1,153.10
01-890053	03/16/2026	Culligan San Paso	01-4300		327.72
01-890054	03/16/2026	Department Of Justice	01-5800		94.00
01-890055	03/16/2026	DSA-LA	01-6200		1,421.00
01-890056	03/16/2026	Gold Star Foods, Inc.	01-4300		638.27
01-890057	03/16/2026	Jordanos Food Service Division	01-4300	183.76	
			13-4300	118.66	

The preceding Checks have been issued in accordance with the District's Policy and authorization of the Board of Trustees. It is recommended that the preceding Checks be approved.

ESCAPE ONLINE

Page 1 of 3

Checks Dated 03/01/2026 through 03/31/2026

Check Number	Check Date	Pay to the Order of	Fund-Object	Expensed Amount	Check Amount
01-890057	03/16/2026	Jordanos Food Service Division	13-4710	2,530.93	2,833.35
01-890058	03/16/2026	Koehler Plumbing Inc	01-5800		100.00
01-890059	03/16/2026	MarBorg Industries	01-5570		1,394.44
01-890060	03/16/2026	Matt's Bakery & Brian's Bread	13-4710		232.45
01-890061	03/16/2026	Mission Linen Supply Inc.	01-4300		142.26
01-890062	03/16/2026	Nancy B Shafer, CPA	01-5800		4,344.17
01-890063	03/16/2026	Pacific Gas & Electric	01-5520		10.58
01-890064	03/16/2026	Procure Janitorial Supply	01-4300		732.75
01-890065	03/16/2026	Quill LLC	01-4300		180.27
01-890066	03/16/2026	Read Naturally	01-4300		596.99
01-890067	03/16/2026	Santa Barbara Co Ed/Communicat ions	01-5800		25.00
01-890068	03/16/2026	Sparkling Hoods	13-5800		500.00
01-890069	03/16/2026	Staples	01-4300		123.87
01-890070	03/16/2026	US Bank Corporate Payments	01-4300	2,369.55	
			01-5200	242.11	
			01-5300	130.00	
			01-5800	80.00	
			01-5910	2,516.92	
			13-4300	1,239.53	
			13-4710	683.79	
			Unpaid Tax	4.42-	7,257.48
01-890071	03/16/2026	US OMNI & TSACG Compliance	01-5800		50.00
01-890072	03/16/2026	Valley Fresh Produce	13-4710		654.20
01-891325	03/23/2026	Arkinson, Jennifer M	01-4300		57.04
01-891326	03/23/2026	Arnold, Joni G	01-4300		25.97
01-891327	03/23/2026	805 Dairy Distributing LLC	13-4710		318.00
01-891328	03/23/2026	Amazon Capital Services	01-4300		145.41
01-891329	03/23/2026	Blochman Union School District	01-5800		84.50
01-891330	03/23/2026	Golden State Water Company	01-5530		514.35
01-891331	03/23/2026	Libraryworld,inc.	01-4300		540.00
01-891332	03/23/2026	Mission Linen Supply Inc.	01-4300		133.80
01-891333	03/23/2026	Pacific Gas & Electric	01-5520		709.36
01-891334	03/23/2026	SoCalGas	01-5510		762.32
01-891335	03/23/2026	Valley Fresh Produce	13-4710		401.90
01-891336	03/23/2026	Whittle Fire Protection	01-4300		300.00
01-892280	03/30/2026	805 Dairy Distributing LLC	13-4710		272.00
01-892281	03/30/2026	Amazing Waterpark, Inc.	01-4300		2,120.00
01-892282	03/30/2026	Amazon Capital Services	01-4300		77.56
01-892283	03/30/2026	American Star Tours	01-5800		391.00
01-892284	03/30/2026	Crystal Images, Inc.	01-4300		20.00
01-892285	03/30/2026	HOME DEPOT CREDIT SERVICES	01-4300		99.24
01-892286	03/30/2026	Jordanos Food Service Division	01-4300	185.99	
			13-4300	304.17	
			13-4710	2,292.44	2,782.60
01-892287	03/30/2026	Matt's Bakery & Brian's Bread	13-4710		154.50
01-892288	03/30/2026	Mission Linen Supply Inc.	01-4300		368.57

The preceding Checks have been issued in accordance with the District's Policy and authorization of the Board of Trustees. It is recommended that the preceding Checks be approved.

ESCAPE ONLINE

Checks Dated 03/01/2026 through 03/31/2026

Check Number	Check Date	Pay to the Order of	Fund-Object	Expensed Amount	Check Amount
01-892289	03/30/2026	Nancy B Shafer, CPA	01-5800		4,344.17
01-892290	03/30/2026	Staples	01-4300		69.71
01-892291	03/30/2026	UBGC-Camp Whittier	01-5800		5,665.00
01-892292	03/30/2026	Valley Fresh Produce	13-4710		588.60
Total Number of Checks			76		114,503.17

Fund Recap

Fund	Description	Check Count	Expensed Amount
01	General Fund	60	78,474.68
13	Cafeteria Spec Rev Fund	19	14,918.21
67	Self-Insurance Fund 1	1	21,114.70
Total Number of Checks		76	114,507.59
Less Unpaid Tax Liability			4.42-
Net (Check Amount)			114,503.17

The preceding Checks have been issued in accordance with the District's Policy and authorization of the Board of Trustees. It is recommended that the preceding Checks be approved.

ESCAPE ONLINE

2:34 PM

04/07/26

Accrual Basis

BLOCHMAN ASB
Expenses by Vendor Detail
March 2026

Type	Date	Num	Memo	Account	Clr	Split	Amount	Balance
TOTAL								
								0.00

VI - C

CHARTER SCHOOL
INTERIM FINANCIAL REPORT - ALTERNATIVE FORM
Second Interim Report - Detail

Charter School Name: Family Partnership Charter
 (continued)

CDS #: 42-68112-0111773

Charter Approving Entity: Blochman Union Elementary

County: Santa Barbara

Charter #: 0763

Fiscal Year: 2025/26

This charter school uses the following basis of accounting:

- Accrual Basis** (Applicable Capital Assets/Interest on Long-Term Debt/Long-Term Liabilities/Net Position objects are 6900, 6910, 6920, 7438, 9400-9489, 9660-9669, 9796, and 9797)
 Modified Accrual Basis (Applicable Capital Outlay/Debt Service/Fund Balance objects are 6100-6170, 6200-6500, 6600, 7438, 7439, and 9711-9789)

Object Code	1st Interim Budget			Actuals thru 7/31			2nd Interim Budget		
	Unrestricted	Restricted	Total	Unrestricted	Restricted	Total	Unrestricted	Restricted	Total
A. REVENUES									
1. LCFF Sources									
8011	2,552,089.96		2,552,089.96	1,594,951.00		1,594,951.00	2,548,841.00		2,548,841.00
8012	1,339,738.99		1,339,738.99	510,182.00		510,182.00	1,335,944.00		1,335,944.00
8019									
8096	501,948.50		501,948.50	271,845.00		271,845.00	500,526.59		500,526.59
8091, 8097									
	4,393,777.45		4,393,777.45	2,376,978.00		2,376,978.00	4,385,311.59		4,385,311.59
2. Federal Revenues									
8290									
8181, 8182		80,040.96	80,040.96					80,941.98	80,941.98
8220									
8221									
8110, 8260-8299									
		80,040.96	80,040.96					80,941.98	80,941.98
3. Other State Revenues									
StateRevSE	372,849.92		372,849.92	167,764.00		167,764.00	370,933.95		370,933.95
StateRevAO	78,756.35	173,576.09	252,332.44	44,638.42	149,451.34	194,089.76	100,910.11	163,544.38	264,454.49
	78,756.35	546,426.01	625,182.36	44,638.42	317,215.34	361,853.76	100,910.11	534,478.33	635,388.44
4. Other Local Revenues									
LocalRevAO	108,810.83	1,000.00	109,810.83	82,609.03	69,688.23	152,297.26	250,922.06		250,922.06
	108,810.83	1,000.00	109,810.83	82,609.03	69,688.23	152,297.26	250,922.06		250,922.06
	4,581,344.63	627,466.97	5,208,811.60	2,504,225.45	386,903.57	2,891,129.02	4,737,143.76	615,420.31	5,352,564.07
5. TOTAL REVENUES									
B. EXPENDITURES									
1. Certificated Salaries									
1100	1,916,221.20	158,379.75	2,074,600.95	929,284.79	165,016.99	1,094,281.78	1,925,733.08	200,646.41	2,126,379.49
1200									
1300	253,310.23	112,062.92	365,373.15	144,115.77	39,817.47	183,933.24	273,934.46	91,438.73	365,373.19
1900	9,999.94		9,999.94	19,282.45		19,282.45	25,000.00		25,000.00
	2,179,531.37	270,442.67	2,449,974.04	1,092,663.01	204,834.46	1,297,497.47	2,224,667.54	292,085.14	2,516,752.68
2. Non-certificated Salaries									
2100	74,047.05	34,667.03	108,714.08	35,998.28	22,949.23	58,947.51	46,815.38	41,284.63	88,100.01
2200									
2300	154,687.99		154,687.99	90,263.77		90,263.77	189,633.43		189,633.43
2400	85,419.82	7,040.71	92,460.53	56,724.80		56,724.80	67,271.13	5,290.13	72,561.26
2900									
	314,154.86	41,707.74	355,862.60	182,986.85	22,949.23	205,936.08	283,719.94	46,574.76	330,294.70
3. Employee Benefits									

3101-3102	416,290.39	51,654.44	467,944.83	200,766.58	30,107.38	230,873.96	438,517.09	39,317.43	477,834.52
3201-3202	63,251.11	8,397.27	71,648.38	33,300.76	1,249.80	34,550.56	50,209.35	19,260.65	69,470.00
3301-3302	55,635.84	7,111.93	62,747.77	29,649.21	4,759.20	34,408.41	51,374.93	10,167.60	61,542.53
3401-3402	198,414.42	24,785.27	223,199.69	130,513.59	24,885.38	155,398.97	169,496.20	43,703.60	213,199.80
3501-3502	19,746.75	2,498.73	22,245.48	915.98	113.68	1,029.66	20,248.88	3,358.60	23,607.48
3601-3602	12,468.26	1,560.60	14,028.86	9,751.00	1,733.39	11,484.39	32,659.75	4,288.09	36,947.84
3701-3702	-	-	-	-	-	-	-	-	-
3751-3752	-	-	-	-	-	-	-	-	-
3901-3902	-	-	-	-	-	-	-	-	-
Total, Employee Benefits	765,806.77	96,008.24	861,815.01	404,887.12	62,847.83	467,744.95	762,506.30	120,105.97	882,612.27
4. Books and Supplies									
Approved Textbooks and Core Curricula Materials	4100	42,961.87	130,999.82	103,334.67	26,348.00	129,682.67	104,095.24	26,904.48	130,999.73
Books and Other Reference Materials	4200	1,999.95	1,999.95	900.33	-	900.33	1,999.97	-	1,999.97
Materials and Supplies	4300	50,411.88	6,587.97	56,999.85	22,116.78	6,023.55	45,411.91	11,587.95	56,999.86
Noncapitalized Equipment	4400	53,642.88	63,642.88	62,717.37	-	62,717.37	72,999.90	-	72,999.90
Food	4700	4,999.93	5,000.00	9,999.93	445.26	4,872.37	2,999.97	7,000.00	9,999.97
Total, Books and Supplies	164,016.31	99,628.12	263,642.43	189,514.41	36,798.66	226,313.07	227,506.99	45,482.44	272,989.43
5. Services and Other Operating Expenditures									
Subagreements for Services	5100	-	-	-	-	-	-	-	-
Travel and Conferences	5200	17,264.81	26,999.95	44,264.76	22,832.46	30,058.47	52,890.93	25,999.95	60,999.89
Dues and Memberships	5300	12,999.96	-	12,999.96	3,495.00	-	3,495.00	-	12,999.98
Insurance	5400	84,875.09	84,875.09	84,875.09	82,500.82	-	82,500.82	84,875.07	84,875.07
Operations and Housekeeping Services	5500	132,999.97	-	132,999.97	64,487.40	-	132,999.94	-	132,999.94
Rentals, Leases, Repairs, and Noncap. Improvements	5600	441,999.85	-	441,999.85	258,400.41	-	442,199.92	-	442,199.92
Transfers of Direct Costs	5700-5799	-	-	-	-	-	-	-	-
Professional/Consulting Services and Operating Expend.	5800	470,947.83	110,980.74	581,928.57	147,979.56	79,410.15	227,389.71	475,001.83	597,162.66
Communications	5900	35,287.93	-	35,287.93	27,966.46	-	27,966.46	45,287.97	45,287.97
Total, Services and Other Operating Expenditures	1,196,375.45	137,680.69	1,334,056.14	607,662.11	109,468.62	717,130.73	1,219,364.66	147,190.77	1,366,525.43

6. Capital Outlay (Objects 6100-6170, 6200-6500, 6600 for modified accrual only)									
Land and Land Improvements	6100-6170	-	-	-	-	-	-	-	-
Buildings and Improvements of Buildings	6200	-	-	-	-	-	-	-	-
Books and Media for New School Libraries or Major Expansion of School Libraries	6300	-	-	-	-	-	-	-	-
Equipment	6400	-	-	-	-	-	-	-	-
Equipment Replacement	6500	-	-	-	-	-	-	-	-
Lease Assets	6600	-	-	-	-	-	-	-	-
Subscription Assets	6700	-	-	-	-	-	-	-	-
Depreciation Expense (for accrual basis only)	6800	-	-	-	-	-	-	-	-
Amortization Expense-Lease Assets	6910	-	-	-	-	-	-	-	-
Amortization Expense-Subscription Assets	6920	-	-	-	-	-	-	-	-
Total, Capital Outlay	-	-	-	-	-	-	-	-	-
7. Other Outgo									
Tuition to Other Schools	7110-7143	-	-	-	-	-	-	-	-
Transfers of Pass-through Revenues to Other LEAs	7211-7213	-	-	-	-	-	-	-	-
Transfers of Appointments to Other LEAs - Spec Ed	7221-7223SE	-	-	-	-	-	-	-	-
Transfers of Appointments to Other LEAs - All Other	7221-7223AO	-	-	-	-	-	-	-	-
All Other Transfers	7281-7299	425.00	-	425.00	-	-	-	-	-
Transfers of Indirect Costs	7300-7399	-	-	-	-	-	-	-	-
Debt Service:	-	-	-	-	-	-	-	-	-
Interest	7438	-	-	-	-	-	-	-	-
Principal (for modified accrual basis only)	7439	-	-	-	-	-	-	-	-
Total, Other Outgo	425.00	-	425.00	-	-	-	-	-	-
4,620,309.76	645,465.46	5,265,775.22	2,477,723.50	436,898.80	2,914,622.30	4,717,765.43	651,419.08	5,369,184.51	
(38,965.13)	(17,998.49)	(56,963.62)	26,501.95	(49,995.23)	(23,483.28)	19,378.33	(35,998.77)	(16,620.44)	

8. TOTAL EXPENDITURES									
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPEND.									
BEFORE OTHER FINANCING SOURCES AND USES (A5-B8)									
D. OTHER FINANCING SOURCES / USES									
1. Other Sources	8930-8979	-	-	-	-	-	-	-	-
2. Less: Other Uses	7630-7699	-	-	-	-	-	-	-	-
3. Contributions Between Unrestricted and Restricted Accounts (must net to zero)	8980-8999	(17,998.49)	17,998.49	(49,995.23)	49,995.23	-	(35,998.77)	35,998.77	-

4. TOTAL OTHER FINANCING SOURCES / USES	(17,998.49)	17,998.49	-	(49,995.23)	49,995.23	-	(35,998.77)	35,998.77	-
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)	(56,963.62)	-	(56,963.62)	(23,493.28)	-	(23,493.28)	(16,620.44)	-	(16,620.44)
F. FUND BALANCE, RESERVES									
1. Beginning Fund Balance									
a. As of July 1	2,552,001.47	92,221.17	2,644,222.64	2,552,001.47	92,221.17	2,644,222.64	2,604,742.47	39,480.17	2,644,222.64
b. Adjustments to Beginning Balance	2,552,001.47	92,221.17	2,644,222.64	2,552,001.47	92,221.17	2,644,222.64	(3,200.00)	39,480.17	(3,200.00)
c. Adjusted Beginning Balance	2,495,037.85	92,221.17	2,587,259.02	2,528,508.19	92,221.17	2,620,729.36	2,601,542.47	39,480.17	2,641,022.64
2. Ending Fund Balance, June 30 (E + F.1 c.)							2,584,922.03	39,480.17	2,624,402.20
Components of Ending Fund Balance :									
a. Nonspendable									
Revolving Cash (equals object 9130)									
Stores (equals object 9320)									
Prepaid Expenditures (equals object 9330)									
All Others									
b. Restricted		39,480.17	39,480.17					39,480.17	39,480.17
c. Committed									
Stabilization Arrangements									
Other Commitments									
d. Assigned									
Other Assignments	1,552,765.00		1,552,765.00				1,552,765.00		1,552,765.00
e. Unassigned/Unappropriated									
Reserve for Economic Uncertainties	750,000.00		750,000.00				750,000.00		750,000.00
Unassigned/Unappropriated Amount	192,272.85	52,741.00	245,013.85	2,528,508.19	92,221.17	2,620,729.36	282,157.03	-	282,157.03

VI - D

**CHARTER SCHOOL
INTERIM FINANCIAL REPORT - ALTERNATIVE FORM
Second Interim Report - Summary**

Charter School Name: Trivium Charter
(continued)
CDS #: 42-69112-0124255
Charter Approving Entity: Blochman Union Elementary
County: Santa Barbara
Charter #: 1319
Fiscal Year: 2025/26

Description	Object Code	1st Interim Budget (X)	Actuals thru 1/31 (Y)	2nd Interim Budget (Z)	2nd Interim vs. 1st Interim Increase, (Decrease)	
					\$ Difference (Z) vs. (X)	% Change (Z) vs. (X)
A. REVENUES						
1. LCFF/Revenue Limit Sources						
State Aid - Current Year	8011	2,694,131.00	1,442,007.00	2,648,072.99	(46,058.01)	-1.71%
Education Protection Account State Aid - Current Year	8012	1,305,634.00	304,316.19	1,291,518.99	(14,115.01)	-1.08%
State Aid - Prior Years	8019	-	-	-	-	-
Transfers to Charter Schools Funding in Lieu of Property Taxes	8096	500,137.81	246,469.00	494,730.89	(5,406.92)	-1.08%
Other LCFF Transfers	8091, 8097	-	-	-	-	-
Total, LCFF Sources		4,499,902.81	1,992,792.19	4,434,322.87	(65,579.94)	-1.46%
2. Federal Revenues						
No Child Left Behind/Every Student Succeeds Act	8290	57,241.00	28,228.00	58,199.96	958.96	1.68%
Special Education - Federal	8181, 8182	54,807.69	-	54,256.34	(551.35)	-1.01%
Child Nutrition - Federal	8220	-	-	-	-	-
Donated Food Commodities	8221	-	-	-	-	-
Other Federal Revenues	8110, 8260-8299	-	-	-	-	-
Total, Federal Revenues		112,048.69	28,228.00	112,456.30	407.61	0.36%
3. Other State Revenues						
Special Education - State	StateRevSE	322,715.49	173,184.00	348,058.62	25,343.13	7.85%
All Other State Revenues	StateRevAO	216,949.67	57,708.29	187,833.05	(29,116.62)	-13.42%
Total, Other State Revenues		539,665.16	230,892.29	535,891.67	(3,773.49)	-0.70%
4. Other Local Revenues						
All Other Local Revenues	LocalRevAO	10,000.00	10,394.96	22,101.98	12,101.98	121.02%
Total, Local Revenues		10,000.00	10,394.96	22,101.98	12,101.98	121.02%
5. TOTAL REVENUES						
		5,161,616.66	2,262,307.44	5,104,772.82	(56,843.84)	-1.10%
B. EXPENDITURES						
1. Certificated Salaries						
Certificated Teachers' Salaries	1100	2,180,233.10	1,186,589.53	2,252,645.39	72,412.29	3.32%
Certificated Pupil Support Salaries	1200	134,125.03	116,464.74	141,374.85	7,249.82	5.41%
Certificated Supervisors' and Administrators' Salaries	1300	148,532.83	91,710.28	156,561.51	8,028.68	5.41%
Other Certificated Salaries	1900	-	-	-	-	-
Total, Certificated Salaries		2,462,890.96	1,394,764.55	2,550,581.75	87,690.79	3.56%
2. Non-certificated Salaries						
Non-certificated Instructional Aides' Salaries	2100	328,240.18	220,600.71	338,107.07	9,866.89	3.01%
Non-certificated Support Salaries	2200	51,270.00	26,000.94	52,789.96	1,499.96	2.93%
Non-certificated Supervisors' and Administrators' Sal.	2300	107,185.30	63,606.04	112,978.95	5,793.65	5.41%
Clerical and Office Salaries	2400	87,227.50	65,951.37	91,942.53	4,715.03	5.41%
Other Non-certificated Salaries	2900	37,185.00	19,419.95	39,195.04	2,010.04	5.41%
Total, Non-certificated Salaries		611,107.98	395,579.01	634,993.55	23,885.57	3.91%
3. Employee Benefits						
STRS	3101-3102	470,412.17	237,581.87	487,160.79	16,748.62	3.56%
PERS	3201-3202	-	-	-	-	-
OASDI / Medicare / Alternative	3301-3302	82,461.68	50,223.92	85,559.85	3,098.17	3.76%
Health and Welfare Benefits	3401-3402	203,169.00	125,562.68	210,992.60	7,823.60	3.85%
Unemployment Insurance	3501-3502	21,083.76	7,021.60	21,827.64	743.88	3.53%
Workers' Compensation Insurance	3601-3602	20,610.92	18,095.24	21,356.69	745.77	3.62%
OPEB Allocated	3701-3702	-	-	-	-	-
OPEB, Active Employees	3751-3752	-	-	-	-	-
Other Employee Benefits	3901-3902	-	7,403.27	-	-	-
Total, Employee Benefits		797,737.54	445,888.58	826,897.57	29,160.03	3.66%
4. Books and Supplies						
Approved Textbooks and Core Curricula Materials	4100	150,000.00	107,532.14	119,999.97	(30,000.03)	-20.00%
Books and Other Reference Materials	4200	1,500.00	657.11	1,499.96	(0.04)	0.00%
Materials and Supplies	4300	51,500.00	48,878.22	81,499.93	29,999.93	58.25%
Noncapitalized Equipment	4400	125,000.00	89,003.83	156,999.96	31,999.96	25.60%
Food	4700	11,500.00	4,219.91	11,499.98	(0.02)	0.00%
Total, Books and Supplies		339,500.00	250,291.21	371,499.80	31,999.80	9.43%
5. Services and Other Operating Expenditures						
Subagreements for Services	5100	-	-	-	-	-
Travel and Conferences	5200	40,000.00	10,281.02	39,999.90	(0.10)	0.00%
Dues and Memberships	5300	9,300.00	14,066.55	9,299.97	(0.03)	0.00%
Insurance	5400	25,000.00	15,986.50	24,999.99	(0.01)	0.00%
Operations and Housekeeping Services	5500	3,500.00	512.94	3,499.98	(0.02)	0.00%
Rentals, Leases, Repairs, and Noncap. Improvements	5600	188,646.40	136,481.01	188,646.37	(0.03)	0.00%

Transfers of Direct Costs	5700-5799	-	-	-	-	-
Professional/Consulting Services and Operating Expend.	5800	341,963.03	286,500.46	373,884.95	31,921.92	9.33%
Communications	5900	18,000.00	9,304.67	17,999.96	(0.04)	0.00%
Total, Services and Other Operating Expenditures		626,409.43	473,133.15	658,331.12	31,921.69	5.10%
6. Capital Outlay (Objects 6100-6170, 6200-6500, 6600 for modified accrual only)						
Land and Land Improvements	6100-6170	-	-	-	-	
Buildings and Improvements of Buildings	6200	-	-	-	-	
Books and Media for New School Libraries or Major Expansion of School Libraries	6300	-	-	-	-	
Equipment	6400	-	-	-	-	
Equipment Replacement	6500	-	-	-	-	
Lease Assets	6600	-	-	-	-	
Subscription Assets	6700	-	-	-	-	
Depreciation Expense (for accrual basis only)	6900	12,947.00	-	12,947.00	-	0.00%
Amortization Expense-Lease Assets	6910	-	-	-	-	
Amortization Expense-Subscription Assets	6920	-	-	-	-	
Total, Capital Outlay		12,947.00	-	12,947.00	-	0.00%
7. Other Outgo						
Tuition to Other Schools	7110-7143	-	-	-	-	
Transfers of Pass-through Revenues to Other LEAs	7211-7213	-	-	-	-	
Transfers of Apportionments to Other LEAs - Spec. Ed.	7221-7223SE	-	-	-	-	
Transfers of Apportionments to Other LEAs - All Other	7221-7223AO	-	-	-	-	
All Other Transfers	7281-7299	-	-	-	-	
Transfers of Indirect Costs	7300-7399	-	-	-	-	
Debt Service:						
Interest	7438	-	-	-	-	
Principal (for modified accrual basis only)	7439	-	-	-	-	
Total, Other Outgo		-	-	-	-	
8. TOTAL EXPENDITURES		4,850,592.90	2,959,656.50	5,055,250.79	204,657.89	4.22%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPEND. BEFORE OTHER FINANCING SOURCES AND USES (A5-B8)		311,023.75	(697,349.06)	49,522.03	(261,501.72)	-84.08%
D. OTHER FINANCING SOURCES / USES						
1. Other Sources	8930-8979	-	-	-	-	
2. Less: Other Uses	7630-7699	-	-	-	-	
3. Contributions Between Unrestricted and Restricted Accounts (must net to zero)	8980-8999	-	-	-	-	
4. TOTAL OTHER FINANCING SOURCES / USES		-	-	-	-	
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)		311,023.75	(697,349.06)	49,522.03	(261,501.72)	-84.08%
F. FUND BALANCE, RESERVES						
1. Beginning Fund Balance						
a. As of July 1	9791	202,184.90	202,184.90	202,184.90	-	0.00%
b. Adjustments/Restatements	9793, 9795	-	-	-	-	
c. Adjusted Beginning Fund Balance		202,184.90	202,184.90	202,184.90		
2. Ending Fund Balance, June 30 (E + F.1.c.)		513,208.65	(495,164.16)	251,706.93		
Components of Ending Fund Balance:						
a. Nonspendable						
Revolving Cash (equals object 9130)	9711	-	-	-	-	
Stores (equals object 9320)	9712	-	-	-	-	
Prepaid Expenditures (equals object 9330)	9713	-	-	-	-	
All Others	9719	-	-	-	-	
b. Restricted	9740	2,850.21	2,850.21	2,850.21	-	0.00%
c. Committed						
Stabilization Arrangements	9750	-	-	-	-	
Other Commitments	9760	-	-	-	-	
d. Assigned						
Other Assignments	9780	-	-	-	-	
e. Unassigned/Unappropriated						
Reserve for Economic Uncertainties	9789	510,358.44	-	248,856.72	(261,501.72)	-51.24%
Unassigned/Unappropriated Amount	9790	-	(498,014.37)	-	-	

**CHARTER SCHOOL
INTERIM FINANCIAL REPORT - ALTERNATIVE FORM
Second Interim Report - Summary**

Charter School Name: Trivium Charter School
 (continued) ADVENTURE
 CDS #: 42-69112-0137877
 Charter Approving Entity: Blochman Union Elementary
 County: Santa Barbara
 Charter #: 1994
 Fiscal Year: 2025/26

Description	Object Code	1st Interim Budget (X)	Actuals thru 1/31 (Y)	2nd Interim Budget (Z)	2nd Interim vs. 1st Interim Increase, (Decrease)	
					\$ Difference (Z) vs. (X)	% Change (Z) vs. (X)
A. REVENUES						
1. LCFF/Revenue Limit Sources						
State Aid - Current Year	8011	3,310,398.00	1,696,176.00	3,167,801.97	(122,596.03)	-3.70%
Education Protection Account State Aid - Current Year	8012	61,152.00	86,919.29	58,604.01	(2,547.99)	-4.17%
State Aid - Prior Years	8019	-	-	-	-	-
Transfers to Charter Schools Funding in Lieu of Property Taxes	8096	421,737.83	207,743.00	404,165.39	(17,572.44)	-4.17%
Other LCFF Transfers	8091, 8097	-	-	-	-	-
Total, LCFF Sources		3,793,287.83	1,990,838.29	3,650,571.37	(142,716.46)	-3.76%
2. Federal Revenues						
No Child Left Behind/Every Student Succeeds Act	8290	58,388.00	25,941.00	59,377.97	989.97	1.70%
Special Education - Federal	8181, 8182	46,150.14	-	44,358.26	(1,791.88)	-3.88%
Child Nutrition - Federal	8220	-	-	-	-	-
Donated Food Commodities	8221	-	-	-	-	-
Other Federal Revenues	8110, 8260-8299	-	-	-	-	-
Total, Federal Revenues		104,538.14	25,941.00	103,736.23	(801.91)	-0.77%
3. Other State Revenues						
Special Education - State	StateRevSE	272,127.65	139,430.00	265,091.00	12,963.35	4.76%
All Other State Revenues	StateRevAO	151,307.17	45,468.48	123,539.13	(27,768.04)	-18.35%
Total, Other State Revenues		423,434.83	184,898.48	408,630.13	(14,804.70)	-3.50%
4. Other Local Revenues						
All Other Local Revenues	LocalRevAO	10,000.00	8,511.72	19,841.00	9,841.00	98.41%
Total, Local Revenues		10,000.00	8,511.72	19,841.00	9,841.00	98.41%
5. TOTAL REVENUES		4,331,260.80	2,210,189.49	4,182,778.73	(148,482.07)	-3.43%
B. EXPENDITURES						
1. Certificated Salaries						
Certificated Teachers' Salaries	1100	1,849,611.56	998,714.91	1,824,267.03	(25,344.53)	-1.37%
Certificated Pupil Support Salaries	1200	113,100.02	96,784.80	110,562.52	(2,537.50)	-2.24%
Certificated Supervisors' and Administrators' Salaries	1300	125,249.30	76,992.47	122,439.03	(2,810.27)	-2.24%
Other Certificated Salaries	1900	-	-	-	-	-
Total, Certificated Salaries		2,067,960.89	1,172,492.18	2,057,268.58	(30,692.31)	-1.47%
2. Non-certificated Salaries						
Non-certificated Instructional Aides' Salaries	2100	343,675.25	211,941.01	340,221.52	(3,453.73)	-1.00%
Non-certificated Support Salaries	2200	23,400.00	23,527.20	22,874.98	(525.02)	-2.24%
Non-certificated Supervisors' and Administrators' Sal.	2300	90,383.28	53,487.48	88,355.32	(2,027.96)	-2.24%
Clerical and Office Salaries	2400	73,554.00	50,333.44	71,903.71	(1,650.29)	-2.24%
Other Non-certificated Salaries	2900	31,356.00	12,742.77	30,652.50	(703.50)	-2.24%
Total, Non-certificated Salaries		562,368.53	352,031.90	554,008.03	(8,360.50)	-1.49%
3. Employee Benefits						
STRS	3101-3102	398,800.53	199,008.74	392,938.05	(5,862.48)	-1.47%
PERS	3201-3202	-	-	-	-	-
OASDI / Medicare / Alternative	3301-3302	73,296.63	38,995.73	72,211.49	(1,085.14)	-1.48%
Health and Welfare Benefits	3401-3402	176,129.40	136,228.97	173,390.47	(2,738.93)	-1.56%
Unemployment Insurance	3501-3502	19,287.74	6,533.80	19,026.50	(261.24)	-1.35%
Workers' Compensation Insurance	3601-3602	17,728.72	15,146.37	17,467.04	(261.68)	-1.48%
OPEB, Allocated	3701-3702	-	-	-	-	-
OPEB, Active Employees	3751-3752	-	-	-	-	-
Other Employee Benefits	3901-3902	-	5,157.11	-	-	-
Total, Employee Benefits		685,243.01	401,070.72	675,033.55	(10,209.46)	-1.49%
4. Books and Supplies						
Approved Textbooks and Core Curricula Materials	4100	120,000.00	85,915.34	95,999.97	(24,000.03)	-20.00%
Books and Other Reference Materials	4200	1,000.00	561.93	999.96	(0.04)	0.00%
Materials and Supplies	4300	47,000.00	39,080.89	70,999.96	23,999.96	51.06%
Noncapitalized Equipment	4400	90,000.00	84,423.90	109,999.94	19,999.94	22.22%
Food	4700	11,000.00	3,042.26	10,999.98	(0.02)	0.00%
Total, Books and Supplies		269,000.00	213,024.32	288,999.81	19,999.81	7.43%
5. Services and Other Operating Expenditures						
Subagreements for Services	5100	-	-	-	-	-
Travel and Conferences	5200	30,000.00	5,748.60	29,999.90	(0.10)	0.00%
Dues and Memberships	5300	8,000.00	6,643.10	7,999.98	(0.02)	0.00%
Insurance	5400	20,000.00	12,980.17	19,999.99	(0.01)	0.00%
Operations and Housekeeping Services	5500	2,200.00	673.97	2,199.98	(0.02)	0.00%
Rentals, Leases, Repairs, and Noncap. Improvements	5600	163,489.60	96,740.64	163,489.54	(0.06)	0.00%

Transfers of Direct Costs	5700-5799	-	-	-	-	
Professional/Consulting Services and Operating Expend.	5800	271,258.88	172,742.27	291,153.40	19,894.52	7.33%
Communications	5900	16,000.00	9,086.79	15,999.97	(0.03)	0.00%
Total, Services and Other Operating Expenditures		510,948.48	304,615.54	530,842.76	19,894.28	3.89%
6. Capital Outlay (Objects 6100-6170, 6200-6500, 6600 for modified accrual only)						
Land and Land Improvements	6100-6170	-	-	-	-	
Buildings and Improvements of Buildings	6200	-	-	-	-	
Books and Media for New School Libraries or Major Expansion of School Libraries	6300	-	-	-	-	
Equipment	6400	-	-	-	-	
Equipment Replacement	6500	-	-	-	-	
Lease Assets	6600	-	-	-	-	
Subscription Assets	6700	-	-	-	-	
Depreciation Expense (for accrual basis only)	6900	10,148.00	-	10,148.00	-	0.00%
Amortization Expense-Lease Assets	6910	-	-	-	-	
Amortization Expense-Subscription Assets	6920	-	-	-	-	
Total, Capital Outlay		10,148.00	-	10,148.00	-	0.00%
7. Other Outgo						
Tuition to Other Schools	7110-7143	-	-	-	-	
Transfers of Pass-through Revenues to Other LEAs	7211-7213	-	-	-	-	
Transfers of Apportionments to Other LEAs - Spec. Ed.	7221-7223SE	-	-	-	-	
Transfers of Apportionments to Other LEAs - All Other	7221-7223AO	-	-	-	-	
All Other Transfers	7281-7299	-	-	-	-	
Transfers of Indirect Costs	7300-7399	-	-	-	-	
Debt Service:						
Interest	7438	-	-	-	-	
Principal (for modified accrual basis only)	7439	-	-	-	-	
Total, Other Outgo		-	-	-	-	
8. TOTAL EXPENDITURES		4,125,668.91	2,443,234.66	4,116,300.73	(9,368.18)	-0.23%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPEND. BEFORE OTHER FINANCING SOURCES AND USES (A5-B8)						
		205,591.89	(233,045.17)	66,478.00	(139,113.89)	-67.67%
D. OTHER FINANCING SOURCES / USES						
1. Other Sources	8930-8979	-	-	-	-	
2. Less: Other Uses	7630-7699	-	-	-	-	
3. Contributions Between Unrestricted and Restricted Accounts (must net to zero)	8980-8999	-	-	-	-	
4. TOTAL OTHER FINANCING SOURCES / USES		-	-	-	-	
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)		205,591.89	(233,045.17)	66,478.00	(139,113.89)	-67.67%
F. FUND BALANCE, RESERVES						
1. Beginning Fund Balance						
a. As of July 1	9791	170,159.50	170,159.50	170,159.50	-	0.00%
b. Adjustments/Restatements	9793, 9795	-	-	-	-	
c. Adjusted Beginning Fund Balance		170,159.50	170,159.50	170,159.50		
2. Ending Fund Balance, June 30 (E + F. 1. c.)		375,751.39	(62,885.67)	236,637.50		
Components of Ending Fund Balance:						
a. Nonspendable						
Revolving Cash (equals object 9130)	9711	-	-	-	-	
Stores (equals object 9320)	9712	-	-	-	-	
Prepaid Expenditures (equals object 9330)	9713	-	-	-	-	
All Others	9719	-	-	-	-	
b. Restricted	9740	-	-	-	-	
c. Committed						
Stabilization Arrangements	9750	-	-	-	-	
Other Commitments	9760	-	-	-	-	
d. Assigned						
Other Assignments	9780	-	-	-	-	
e. Unassigned/Unappropriated						
Reserve for Economic Uncertainties	9789	375,751.39	-	236,637.50	(139,113.89)	-37.02%
Unassigned/Unappropriated Amount	9790	-	(62,885.67)	(0.00)	(0.00)	New

**CHARTER SCHOOL
INTERIM FINANCIAL REPORT - ALTERNATIVE FORM
Second Interim Report - Summary**

Charter School Name: Trivium Charter School
 (continued) VOYAGE
 CDS #: 42-69112-0137885
 Charter Approving Entity: Blochman Union Elementary
 County: Santa Barbara
 Charter #: 1995
 Fiscal Year: 2025/26

Description	Object Code	1st Interim Budget (X)	Actuals thru 1/31 (Y)	2nd Interim Budget (Z)	2nd Interim vs. 1st Interim Increase, (Decrease)	
					\$ Difference (Z) vs. (X)	% Change (Z) vs. (X)
A. REVENUES						
1. LCFF/Revenue Limit Sources						
State Aid - Current Year	8011	3,319,601.00	1,848,440.00	3,171,846.97	(147,754.03)	-4.45%
Education Protection Account State Aid - Current Year	8012	62,328.00	99,320.52	59,780.01	(2,547.99)	-4.09%
State Aid - Prior Years	8019	-	-	-	-	-
Transfers to Charter Schools Funding in Lieu of Property Taxes	8096	429,848.17	231,082.00	412,275.73	(17,572.44)	-4.09%
Other LCFF Transfers	8091, 8097	-	-	-	-	-
Total, LCFF Sources		3,811,777.17	2,178,842.52	3,643,902.71	(167,874.46)	-4.40%
2. Federal Revenues						
No Child Left Behind/Every Student Succeeds Act	8290	59,992.00	27,568.00	61,012.97	1,020.97	1.70%
Special Education - Federal	8181, 8182	47,506.17	-	45,714.28	(1,791.89)	-3.77%
Child Nutrition - Federal	8220	-	-	-	-	-
Donated Food Commodities	8221	-	-	-	-	-
Other Federal Revenues	8110, 8260-8299	-	-	-	-	-
Total, Federal Revenues		107,498.17	27,568.00	106,727.25	(770.92)	-0.72%
3. Other State Revenues						
Special Education - State	StateRevSE	277,360.88	163,739.00	293,054.16	15,693.28	5.66%
All Other State Revenues	StateRevAO	191,580.64	55,137.14	161,410.37	(30,170.27)	-15.75%
Total, Other State Revenues		468,941.52	218,876.14	454,464.53	(14,476.99)	-3.09%
4. Other Local Revenues						
All Other Local Revenues	LocalRevAO	10,000.00	9,335.62	21,303.96	11,303.96	113.04%
Total, Local Revenues		10,000.00	9,335.62	21,303.96	11,303.96	113.04%
5. TOTAL REVENUES		4,398,216.85	2,434,622.28	4,226,398.45	(171,818.40)	-3.91%
B. EXPENDITURES						
1. Certificated Salaries						
Certificated Teachers' Salaries	1100	1,934,835.34	1,029,349.97	1,887,766.84	(47,068.50)	-2.43%
Certificated Pupil Support Salaries	1200	115,275.03	102,982.38	110,562.25	(4,712.78)	-4.09%
Certificated Supervisors' and Administrators' Salaries	1300	127,657.95	79,163.06	122,439.11	(5,218.84)	-4.09%
Other Certificated Salaries	1900	-	-	-	-	-
Total, Certificated Salaries		2,177,768.31	1,211,495.41	2,120,768.20	(57,000.11)	-2.62%
2. Non-certificated Salaries						
Non-certificated Instructional Aides' Salaries	2100	284,374.57	182,823.90	277,960.77	(6,413.80)	-2.26%
Non-certificated Support Salaries	2200	57,954.00	53,918.15	56,978.99	(975.01)	-1.68%
Non-certificated Supervisors' and Administrators' Sal	2300	92,121.42	54,814.82	88,355.33	(3,766.09)	-4.09%
Clerical and Office Salaries	2400	74,968.50	51,473.33	71,903.73	(3,064.77)	-4.09%
Other Non-certificated Salaries	2900	31,959.00	12,987.83	30,652.50	(1,306.50)	-4.09%
Total, Non-certificated Salaries		541,377.49	356,018.03	525,851.32	(15,526.17)	-2.87%
3. Employee Benefits						
STRS	3101-3102	415,953.75	205,773.44	405,066.41	(10,887.34)	-2.62%
PERS	3201-3202	-	-	-	-	-
OASDI / Medicare / Alternative	3301-3302	72,993.02	39,959.61	70,978.11	(2,014.91)	-2.76%
Health and Welfare Benefits	3401-3402	178,326.60	125,373.95	173,240.53	(5,086.07)	-2.85%
Unemployment Insurance	3501-3502	19,556.50	6,830.84	19,071.83	(484.67)	-2.48%
Workers' Compensation Insurance	3601-3602	18,230.71	15,655.20	17,745.16	(485.55)	-2.66%
OPEB, Allocated	3701-3702	-	-	-	-	-
OPEB, Active Employees	3751-3752	-	-	-	-	-
Other Employee Benefits	3901-3902	-	4,169.64	-	-	-
Total, Employee Benefits		705,060.58	397,762.68	686,102.04	(18,958.54)	-2.69%
4. Books and Supplies						
Approved Textbooks and Core Curricula Materials	4100	140,000.00	95,947.86	109,999.97	(30,000.03)	-21.43%
Books and Other Reference Materials	4200	2,000.00	733.94	1,999.97	(0.03)	0.00%
Materials and Supplies	4300	51,500.00	46,905.35	81,499.95	29,999.95	58.25%
Noncapitalized Equipment	4400	95,000.00	83,117.76	106,999.94	11,999.94	12.63%
Food	4700	11,000.00	2,258.07	10,999.97	(0.03)	0.00%
Total, Books and Supplies		299,500.00	228,962.98	311,499.80	11,999.80	4.01%
5. Services and Other Operating Expenditures						
Subagreements for Services	5100	-	-	-	-	-
Travel and Conferences	5200	33,000.00	6,730.76	32,999.91	(0.09)	0.00%
Dues and Memberships	5300	10,000.00	7,250.89	9,999.97	(0.03)	0.00%
Insurance	5400	23,500.00	14,580.16	23,499.99	(0.01)	0.00%
Operations and Housekeeping Services	5500	3,000.00	593.98	2,999.96	(0.04)	0.00%
Rentals, Leases, Repairs, and Noncap. Improvements	5600	149,644.00	85,876.05	149,643.91	(0.09)	0.00%

Transfers of Direct Costs	5700-5799	-	-	-	-	
Professional/Consulting Services and Operating Expend. Communications	5800	283,473.77	190,855.82	306,576.64	23,102.87	8.15%
	5900	22,000.00	13,483.81	21,999.96	(0.04)	0.00%
Total, Services and Other Operating Expenditures		524,617.77	319,371.47	547,720.34	23,102.57	4.40%
6. Capital Outlay (Objects 6100-6170, 6200-6500, 6600 for modified accrual only)						
Land and Land Improvements	6100-6170	-	-	-	-	
Buildings and Improvements of Buildings	6200	-	-	-	-	
Books and Media for New School Libraries or Major Expansion of School Libraries	6300	-	-	-	-	
Equipment	6400	-	-	-	-	
Equipment Replacement	6500	-	-	-	-	
Lease Assets	6600	-	-	-	-	
Subscription Assets	6700	-	-	-	-	
Depreciation Expense (for accrual basis only)	6900	11,898.00	-	11,898.00	-	0.00%
Amortization Expense-Lease Assets	6910	-	-	-	-	
Amortization Expense-Subscription Assets	6920	-	-	-	-	
Total, Capital Outlay		11,898.00	-	11,898.00	-	0.00%
7. Other Outgo						
Tuition to Other Schools	7110-7143	-	-	-	-	
Transfers of Pass-through Revenues to Other LEAs	7211-7213	-	-	-	-	
Transfers of Apportionments to Other LEAs - Spec. Ed.	7221-7223SE	-	-	-	-	
Transfers of Apportionments to Other LEAs - All Other	7221-7223AO	-	-	-	-	
All Other Transfers	7281-7299	-	-	-	-	
Transfers of Indirect Costs	7300-7399	-	-	-	-	
Debt Service:						
Interest	7438	-	-	-	-	
Principal (for modified accrual basis only)	7439	-	-	-	-	
Total, Other Outgo		-	-	-	-	
8. TOTAL EXPENDITURES		4,260,222.15	2,513,610.57	4,203,839.70	(56,382.45)	-1.32%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPEND. BEFORE OTHER FINANCING SOURCES AND USES (A5-B8)						
		137,994.70	(78,988.29)	22,558.75	(115,435.95)	-83.65%
D. OTHER FINANCING SOURCES / USES						
1. Other Sources	8930-8979	-	-	-	-	
2. Less: Other Uses	7630-7699	-	-	-	-	
3. Contributions Between Unrestricted and Restricted Accounts (must net to zero)	8980-8999	-	-	-	-	
4. TOTAL OTHER FINANCING SOURCES / USES		-	-	-	-	
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)		137,994.70	(78,988.29)	22,558.75	(115,435.95)	-83.65%
F. FUND BALANCE, RESERVES						
1. Beginning Fund Balance						
a. As of July 1	9791	185,664.60	185,664.60	185,664.60	-	0.00%
b. Adjustments/Restatements	9793, 9795	-	-	-	-	
c. Adjusted Beginning Fund Balance		185,664.60	185,664.60	185,664.60		
2. Ending Fund Balance, June 30 (E + F.1 c.)		323,659.30	106,676.31	208,223.35		
Components of Ending Fund Balance:						
a. Nonspendable						
Revolving Cash (equals object 9130)	9711	-	-	-	-	
Stores (equals object 9320)	9712	-	-	-	-	
Prepaid Expenditures (equals object 9330)	9713	-	-	-	-	
All Others	9719	-	-	-	-	
b. Restricted	9740	-	-	-	-	
c. Committed						
Stabilization Arrangements	9750	-	-	-	-	
Other Commitments	9760	-	-	-	-	
d. Assigned						
Other Assignments	9780	-	-	-	-	
e. Unassigned/Unappropriated						
Reserve for Economic Uncertainties	9789	323,659.30	106,676.31	208,223.35	(115,435.95)	-35.67%
Unassigned/Unappropriated Amount	9790	-	-	(0.00)	(0.00)	New

VII - A

Monthly Attendance Summary

Blochman Union Elem
 4949 Foxen Canyon Rd.
 Santa Maria, CA 93454-9666
 Primary Enrollment(Not Track Jumpers)

Generated on 04/07/2026 02:38:35 PM Page 1

List of Included Calendars
 25-26 Blochman K-4
 25-26 Blochman 5-8

Date Range: March 1, 2026 - March 31, 2026

Days Taught: 21

Attendance Category: 10: Regular Day

District of Apportionment: 4269112: Blochman Union Elem

Grades	Days										Enrollments					Total	Days Account	
	Enroll	NC	OR	Possible	UnEx	Ex	Appt	IS	IS ADA	ADA	%	AR Days	Beginning	Gains	Losses			Ending
Grade K	399	0	0	399	10	14	375	3	0.14	17.86	93.99	0	19	0	0	19	19	399
Grade TK	21	0	0	21	0	1	20	0	0.00	0.95	95.24	0	1	0	0	1	1	21
Total KN	420	0	0	420	10	15	395	3	0.14	18.81	94.05	0	20	0	0	20	20	420
Grade 01	483	0	0	483	6	34	443	0	0.00	21.10	91.72	0	23	0	0	23	23	483
Grade 02	357	0	0	357	5	10	342	1	0.05	16.29	95.80	0	17	0	0	17	17	357
Grade 03	420	0	0	420	9	9	402	0	0.00	19.14	95.71	0	20	0	0	20	20	420
Total Grades 1-3	1260	0	0	1260	20	53	1187	1	0.05	56.52	94.21	0	60	0	0	60	60	1260
Grade 04	567	0	0	567	7	23	537	1	0.05	25.57	94.71	0	27	0	0	27	27	567
Grade 05	504	0	0	504	7	17	480	3	0.14	22.86	95.24	0	24	0	0	24	24	504
Grade 06	542	0	4	546	12	20	510	11	0.52	24.29	94.10	0	25	1	0	26	26	546
Total Grades 4-6	1613	0	4	1617	26	60	1527	15	0.71	72.71	94.67	0	76	1	0	77	77	1617
Grade 07	567	0	0	567	8	24	535	2	0.10	25.48	94.36	0	27	0	0	27	27	567
Grade 08	504	0	0	504	3	20	481	6	0.29	22.90	95.44	0	24	0	0	24	24	504
Total Grades 7-8	1071	0	0	1071	11	44	1016	8	0.38	48.38	94.87	0	51	0	0	51	51	1071
Total All Grades	4364	0	4	4368	67	172	4125	27	1.29	196.43	94.52	0	207	1	0	208	208	4368

VII – B

Quarterly Report on Williams Uniform Complaints

[Education Code § 35186]

2026

District: Blochman Union School District

Name of person completing this form: Nancy Shafer

Title of person completing this form: Interim Business Manager

Please provide the date when this information will be reported publicly at the district governing board meeting:

April 14, 2026

Quarterly report submission date (check one):

- April (January — March)
- July (April — June)
- October (July — September)
- January (October — December)

General Subject Area	Total number of complaints	Number of complaints resolved	Number of complaints unresolved
Textbooks and Instructional Materials	0	0	0
Teacher Misassignment or Vacancies	0	0	0
Facilities Conditions	0	0	0
TOTALS	0	0	0



Signature of district superintendent

04/01/2026

Date

VII - C

Attendance School District

Processing Cycle: 2025-26 P-2, Reporting Period: 2025-26 P-2

Record Information

Entity Information	Details	Validation Information	Certification Information
County District Santa Barbara Blochman Union Elementary	Last Saved By nshafer	Number of Records 1	School District: nshafer - 3/25/2026 2:39:52 PM
CDS Code 42 69112 0000000	Last Saved Date 3/25/2026 2:12:35 PM	Number of Errors 0	County Office of Education: None
Data ID 8C933A5C	Last Validation By nshafer	Number of Warnings 0	View Certification
	Last Validation Date 3/25/2026 2:13:02 PM	Passed Data Validation Yes	Certification was successful for the selected entity.

Regular ADA

Regular ADA	Other	Prior Year ADA Adjustments	Notes
8C933A5C			
Does the school district have Transitional Kindergarten (TK) ADA to report?	A-0		
YES (include TK ADA on Line A-1 and report TK ADA only on Line B-5)	A-0a		<input checked="" type="checkbox"/>
NO	A-0b		<input type="checkbox"/>
Regular ADA	TK/K-3	Grades 4-5	Grades 7-8
Regular ADA (includes Opportunity Classes, Home and Hospital, Special Day Class, and Continuation Education)	A-1	74.63	73.77
Extended Year Special Education [EC 56345 (b)(3)] (Divisor 175)	A-2	0.00	0.00
Special Education - Nonpublic, Nonsectarian Schools [EC 56366 (a)(7)] and/or Nonpublic, Nonsectarian Schools - Licensed Childrens Institutions	A-3	0.00	0.00
			Total
			Grades 9-12
			197.44
			0.00
			0.00
			0.00

	A-4	A-5	A-6	TK/K-3	Grades 4-6	Grades 7-8	Grades 9-12	Total
Extended Year Education - Nonpublic, Nonsectarian Schools [EC 56366 (e)(7)] and/or Nonpublic, Nonsectarian Schools - Licensed Childcare Institutions (Divisor 175)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Community Day School [EC 48660] (Divisor 70135/180)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
ADA Totals (Sum of A-1 through A-5)	74.63	73.77	49.04					197.44

Other

	B-1	B-2	B-3	B-4
Independent Study				
Full-Time Traditional Independent Study ADA, pursuant to EC 51747, included in Section A or in the Attendance Supplement School District, Attendance Basic Aid Choice/Court-Ordered Voluntary Pupil Transfer, and Attendance Basic Aid Open Enrollment entry screens	0.00	0.00	0.00	0.00
Full-Time Traditional Independent Study ADA not eligible for general funding, pursuant to EC 51745.6, and not included in Section A or in the Attendance Supplement School District, Attendance Basic Aid Choice/Court-Ordered Voluntary Pupil Transfer, and Attendance Basic Aid Open Enrollment entry screens	0.00	0.00	0.00	0.00
Course Based Independent Study ADA, pursuant to EC 51749.5, included in Section A or in the Attendance Supplement School District, Attendance Basic Aid Choice/Court-Ordered Voluntary Pupil Transfer, and Attendance Basic Aid Open Enrollment entry screens	0.00	0.00	0.00	0.00
Course Based Independent Study ADA not eligible for general funding, pursuant to EC 51745.6, and not included in Section A or in the Attendance Supplement School District, Attendance Basic Aid Choice/Court-Ordered Voluntary Pupil Transfer, and Attendance Basic Aid Open Enrollment entry screens	0.00	0.00	0.00	0.00

Transitional Kindergarten

Commencing with the 2025-26 school year and each school year thereafter, ADA may be generated by students who turn 4 by September 1st.	0.98							0.98
ADA for Students in Transitional Kindergarten pursuant to EC 46300 and 48000(c) included in Section A (Lines A-1 through A-5, TK/K-3 Column, First Year ADA Only)								0.00
Continuation Education and Opportunity Classes								0.00
ADA for Students in Continuation Education included in Section A (Line A-1, Grades 9-12 Column)								0.00
ADA for Students in Opportunity Classes included in Section A (Line A-1, Total Column)								0.00

Attendance Recovery

ADA for Student participating in Attendance Recovery pursuant to EC 46211 included in Section A or in the Attendance Supplement School District, Attendance Basic Aid Choice/Court-Ordered Voluntary Pupil Transfer, and Attendance Basic Aid Open Enrollment entry screens

B-8 TK/K-3 Grades 4-6 Grades 7-8 Grades 9-12 Total

0.00 0.00 0.00 0.00 0.00

Prior Year ADA Adjustments

PRIOR YEAR ADA ADJUSTMENT (P-1 AND P-2 ONLY)

Prior Year P-2 ADA for pupils attending a charter school sponsored by the district in the current year who attended a non-charter school of the district in the prior year [EC 42238.051 (a)(2)(B)(iii)].

Regular ADA (includes Opportunity Classes, Home and Hospital, Special Day Class, and Continuation Education)

Extended Year Special Education [EC 56345 (b)(3)] (Divisor 175)

ADA Totals (C-1 + C-2)

C-1	0.00	0.00	0.00	0.00	0.00
C-2	0.00	0.00	0.00	0.00	0.00
C-3	0.00	0.00	0.00	0.00	0.00

Prior Year P-2 ADA for pupils attending a non-charter school in the current year who attended a charter school sponsored by the district in the prior year [EC 42238.051 (a)(2)(B)(i)].

Regular ADA (includes Opportunity Classes, Home and Hospital, Special Day Class, and Continuation Education)

Extended Year Special Education [EC 56345 (b)(3)] (Divisor 175)

ADA Totals (C-4 + C-5)

C-4	0.00	0.00	0.00	0.00	0.00
C-5	0.00	0.00	0.00	0.00	0.00
C-6	0.00	0.00	0.00	0.00	0.00

GAIN OR LOSS OF ADA DUE TO A REORGANIZATION OR TRANSFER OF TERRITORY [EC 42238.05 (a)(3)]. IF THE ADA ADJUSTMENT IS A LOSS, REPORT THE LOSS AS A NEGATIVE NUMBER IN LINES C-7 THROUGH C-14.

Third Prior Year

Regular ADA (includes Opportunity Classes, Home and Hospital, Special Day Class, and Continuation Education)

Extended Year Special Education [EC 56345 (b)(3)] (Divisor 175)

ADA Totals (C-7 + C-8)

C-7	0.00	0.00	0.00	0.00	0.00
C-8	0.00	0.00	0.00	0.00	0.00
C-9	0.00	0.00	0.00	0.00	0.00

Second Prior Year

Regular ADA (includes Opportunity Classes, Home and Hospital, Special Day Class, and Continuation Education)

Extended Year Special Education [EC 56345 (b)(3)] (Divisor 175)

C-10	0.00	0.00	0.00	0.00	0.00
C-11	0.00	0.00	0.00	0.00	0.00

ADA Totals [C-11]	0.00	0.00	0.00	0.00	0.00
Prior Year					
Regular ADA (includes Opportunity Classes, Home and Hospital, Special Day Class, and Continuation Education)	0.00	0.00	0.00	0.00	0.00
Extended Year Special Education [EC 56345 (b)(3)] (Divisor 175)	0.00	0.00	0.00	0.00	0.00
ADA Totals [C-13 + C-14]	0.00	0.00	0.00	0.00	0.00

Notes

Type in your message

500 remaining

Expanded Learning Opportunities Program: Operational Intent

Processing Cycle: 2025-26 P-2, Reporting Period: 2025-26 P-2

Record Information

Entity Information

County Santa Barbara
 District Blochman Union Elementary
 CDS Code 42 69112 0000000
 Data ID 920E997B

Details

Last Saved By nshafer
 Last Saved Date 3/25/2026 2:14:05 PM
 Last Validation By nshafer
 Last Validation Date 3/25/2026 2:14:42 PM

Validation Information

Number of Records 1
 Number of Errors 0
 Number of Warnings 0
 Passed Data Yes
 Validation

Certification Information

School District: nshafer - 3/25/2026 2:42:14 PM
 County Office of Education: None
[View Certification](#)
 Certification was successful for the selected entity.

Certification Notes

Certification

Expanded Learning Opportunities Program: Operational Intent

Local educational agencies (LEAs) are required to annually declare their intent to operate an Expanded Learning Opportunities Program (ELO-P)

In order to satisfy the provisions outlined in EC Section 46120(d)(10)(A), the local educational agency must select either A-1 or A-2, but not both from the options below

By checking this box, the submitting local educational agency certifies its intent to operate the ELO-P for the 2026-27 fiscal year A-1

By checking **no**, the submitting local educational agency certifies its intent **not** to operate the ELO-P for the 2026-27 fiscal year and, therefore, will not receive the ELO-P apportionment for that fiscal year

Notes

Type in your message

500 remaining

Principal Apportionment Data Collection (PADC)

Processing Cycle: 2025-26 P-2, Reporting Period: 2025-26 P-2

Home / Data Entry / School District / Blochman Union Elementary / Class Size Penalties SD

Class Size Penalties SD

Processing Cycle: 2025-26 P-2, Reporting Period: 2025-26 P-2

Record Information

Entity Information

County Santa Barbara
 District Blochman Union Elementary
 CDS Code 42 69112 0000000
 Data ID 16ACDAC7

Details

Last Saved By nshafer
 Last Saved Date 3/26/2026 1:07:31 PM
 Last Validation By nshafer
 Last Validation Date 3/26/2026 1:08:23 PM

Validation Information

Number of Records 5
 Number of Errors 0
 Number of Warnings 0
 Passed Data Validation Yes

Certification Information

School District: nshafer - 3/26/2026 1:10:17 PM
 County Office of Education: None

[View Certification](#)

Kindergarten **Grades 1-3** Grades 4-8 Notes

Kindergarten

Record 1 of 1

Add a record for each average class size

Average class enrollment size A-1

Number of classes of this size A-2

Full Second or Less than Full Second Period

Select Full Second Period or Less than Full Second Period that applies to the class(es) in A-1 and A-2 of this record. Less than Full Second Period means any class not in session continuously for the full reporting period.

Full Second Period

Less than Full Second Period

Fraction of period in session A-3

Grades 1-3

Record 1 of 3

Add a record for each average class size

Average class enrollment size	B-1	17
Number of classes of this size	B-2	1

Full Second or Less than Full Second Period

Select Full Second Period or Less than Full Second Period that applies to the class(es) in B-1 and B-2 of this record. Less than Full Second Period means any class not in session continuously for the full reporting period.

Full Second Period

Less than Full Second Period

Fraction of period in session	B-3	0.00
-------------------------------	-----	------

Grades 1-3

Record 2 of 3

Add a record for each average class size

Average class enrollment size	B-1	20
Number of classes of this size	B-2	1

Full Second or Less than Full Second Period

Select Full Second Period or Less than Full Second Period that applies to the class(es) in B-1 and B-2 of this record. Less than Full Second Period means any class not in session continuously for the full reporting period.

Full Second Period

Less than Full Second Period

Fraction of period in session	B-3	0.00
-------------------------------	-----	------

Grades 1-3

Record 3 of 3

Add a record for each average class size

Average class enrollment size	B-1	21
Number of classes of this size	B-2	1

Full Second or Less than Full Second Period

Select Full Second Period or Less than Full Second Period that applies to the class(es) in B-1 and B-2 of this record. Less than Full Second Period means any class not in session continuously for the full reporting period.

Full Second Period

Less than Full Second Period

Fraction of period in session

B-3

0.00

Grades 4-8

Enter one record for the entire district

Total number of pupils enrolled

C-1

127

Total number of full-time equivalent classroom teachers

C-2

5.0

Notes

Type in your message

500 remaining

VII – D

CONTRACT OF EMPLOYMENT

This Contract of Employment is entered into by the Governing Board of the Blochman Union School District (“District”) of Santa Barbara County, California and Samuel Orozco (“Special Education Director/School Psychologist”).

The parties mutually agree as follows:

1. **Employment:** District employs Samuel Orozco to serve as Special Education Director/School Psychologist subject to the following terms and conditions.
2. **Term of Employment:** The term of this employment commences July 1, 2024 and ends June 30, 2027.
3. **Work Year/Work Hours:** Special Education Director/School Psychologist shall work 205 full work days.
4. **Salary:** The salary shall be set at Step 7 on the Special Education Director/School Psychologist salary schedule for the 2024/2025 fiscal year, Step 8 for the 2025/2026 fiscal year, and Step 9 for the 2026/2027 fiscal year, payable in 12 equal monthly installments.
5. **Benefits:** Leave for sick time is specifically established at 12 working days per year. Unused sick leave accumulates from year to year. Effective October 1, 2026, the Special Education Director/School Psychologist shall be eligible for full district paid Health and Welfare benefits.
6. **Duties and Responsibilities:** Duties and responsibilities are outlined in the attached Special Education Director/School Psychologist job description.
7. **Changes in Contract:** This Contract may be changed at any time only by written mutual consent of the parties.
8. **Applicability of Statutes:** This Contract is subject to all applicable statutes of the State of California, to the rules and regulations of the State Board of Education, and to the policies and regulations of District, all of which are incorporated in the Contract. This Contract, and all amendments and attachments to it, are public documents.
9. **Governing Law:** This contract is made subject to the laws of the State of California, the lawful rules and regulations of the agencies of the State and those of District, all of which said laws, rules and regulations are by reference hereto incorporated herein as if set forth in full.

This contract is executed at Blochman Union School District, Sisquoc, Santa Barbara County, California on the dates indicated below:

Special Education Director/School Psychologist

Date

Doug Brown, Superintendent/Principal

Date

VII – E



JOINT EXERCISE OF POWERS AGREEMENT SANTA BARBARA COUNTY SPECIAL EDUCATION LOCAL PLAN AREA

Pursuant to California Education Code section 56195.1, the undersigned local educational agencies (“LEAs”) listed Section 1, enter into this Joint Powers Agreement (“JPA”), providing for the creation, maintenance, and administration of the Santa Barbara County Special Education Local Plan Area (“SELPA”).

The purpose of the JPA shall be to create and maintain the SELPA and to submit to the California Superintendent of Public Instruction a local plan for the education of children with exceptional needs within the SELPA, to provide governance structure and any necessary administrative support to implement the plan, to establish a system for determining the responsibility of member LEAs for the education of children with exceptional needs, and to designate an administrative unit (“AU”).

1. PARTIES AND MEMBERS OF SELPA

The governing boards of the following school districts and LEA charter schools join with the Santa Barbara County Education Office pursuant to California Government Code section 6500 and California Education Code section 56195.1(c) for the SELPA:

Adelante Charter School
Ballard School District
Blochman Union School District
Buellton Union School District
Carpinteria Unified School District
Cold Spring School District
College School District
Cuyama Joint Union School District
Family Partnership Charter School
Goleta Union School District
Guadalupe Union School District
Hope School District
Lompoc Unified School District
Los Olivos School District
Manzanita Public Charter School
Montecito Union School District
Orcutt Union School District
Peabody Charter School
Santa Barbara Charter School
Santa Barbara Unified School District
Santa Maria Joint Union High School District
Santa Maria-Bonita School District



Santa Ynez Valley Union High School District
Solvang School District
Vista Del Mar Union School District and the
Santa Barbara County Education Office

2. TERM

This JPA shall be in effect and shall continue until terminated pursuant to the terms of the JPA or amended pursuant to the terms of this JPA.

3. ADMINISTRATION AND GOVERNANCE

a. The parties hereto hereby create the SELPA, which will be a separate public agency responsible for administering this JPA, SELPA Local Plan, SELPA policies and administrative regulations, and any additional agreements entered into by the SELPA.

b. The SELPA shall be governed by the SELPA JPA Board (JPA Board”), which shall be composed of nine voting members. The Board shall be comprised of the County Superintendent of Schools and superintendents or the equivalent from member LEAs in the SELPA and shall be selected as follows:

i. Six (6) members from non-direct service districts shall be selected by the consensus of the LEA member superintendents or the equivalent within that sector of the SELPA; (2) two of the six members representing non-direct service LEA members in south Santa Barbara County; two (2) of the six members representing non-direct service LEA members in North Santa Barbara County; and one (2) of the six members representing non-direct service LEA members in Central Santa Barbara County. One of these six (6) members shall include one (1) member from 9-12th grade high school LEA members.

ii. One (1) member from direct service LEA members shall be selected by the superintendents or the equivalent in the sector of the SELPA that is comprised of direct service LEA members in North, Central and South Santa Barbara County.

iii. One (1) member from charter school LEA members shall be selected by the superintendents or the equivalent from the LEAs that make up this sector of the SELPA.

iv. The County Superintendent of Schools shall continuously serve as the ninth member of the JPA Board.

c. All appointments to the JPA Board shall be for a two (2)-year term. Appointments to the JPA Board shall expire on **June 30**. Current JPA Board members who would have served through December 31, will serve for a term of approximately 30 months so that the dates of services will align with the fiscal year calendar of the SELPA.

d. Each voting member of the JPA Board shall take and execute the oath of office prior to exercising any duties hereunder.

e. The JPA Board shall annually elect a Chairperson, Vice-Chairperson, and



Clerk from its voting members. The SELPA Executive Director shall serve as Secretary to the JPA Board.

f. The JPA Board shall develop and adopt the SELPA Local Plan and policies and administrative regulations which may be amended from time to time.

g. Regular meetings shall be held as determined by the JPA Board and set forth in its policies and administrative regulations. Such meetings shall comply with all applicable provisions of the law, including, but not limited to, the Brown Act (California Government Code Sections 54950, et seq.).

h. A majority of the voting membership of the JPA Board shall constitute a quorum and a majority of the voting membership shall be necessary for action to be taken. Vacant positions shall be counted as part of the membership when determining whether a majority exists. If a member of the JPA Board misses three consecutive JPA Board meetings, the other members of the JPA Board may opt to remove the JPA Board member. When a member of the JPA Board resigns, is removed, or otherwise vacates membership on the JPA Board, a replacement member shall be appointed by consensus of the member LEAs in the region from which that JPA Board member was appointed.

h. The fiscal year of the SELPA shall run from July 1 through June 30.

4. AUDITING AND ACCOUNTING SERVICE

The Auditor/Controller of Santa Barbara County, the Santa Barbara County Superintendent of Schools, and the Treasurer of Santa Barbara County shall perform the Auditor/Controller and Treasurer functions for the SELPA that are prescribed by California Government Code Sections 6505 and 6505.5. There shall be strict accountability of all funds. All revenues and expenditures shall be reported to the SELPA JPA Board.

5. POWERS OF THE SELPA

The SELPA is hereby empowered in its own name and through the JPA Board to do all acts necessary for, or incidental to, accomplishing the purposes set forth in this JPA including, but not limited to, any or all of the following:

- a. To make and enter into contracts.
- b. To select, employ, and dismiss agents or employees, or to utilize the services of personnel of the parties when such services are offered by the parties.
- c. To acquire, construct, manage, maintain or operate any buildings, equipment or improvements.
- d. To acquire, hold or dispose of property, real and personal.
- e. To sue and be sued in its own name.
- f. To incur debts, liabilities or obligations.



g. To apply for, accept, receive, and disburse funds and grants from any agency of the United States of America, the State of California, or any other public agency.

h. To invest any money in the treasury pursuant to California Government Code Section 6505.5 that is not required for the immediate activities of the SELPA, as the SELPA JPA Board determines is advisable, in the manner and on the same conditions as local agencies, pursuant to California Government Code Section 53601.

i. To adopt a Local Plan, policies, and administrative regulations governing the operations of the SELPA.

j. To perform such other functions as may be necessary or appropriate to carry out this JPA, so long as such other functions performed are not prohibited by any provisions of law.

k. To receive gifts, contributions and donations of property, funds, services and other forms of assistance from persons, firms, corporations, associations and any other governmental entity in accordance with applicable laws.

l. To obtain insurance coverage.

A member LEA of the SELPA shall serve as the AU of the SELPA, and the AU shall be the SELPA's agent in the exercise of any or all of these powers when so authorized by the SELPA Board.

The SELPA shall employ a SELPA Executive Director who shall be the Secretary to the SELPA JPA Board and shall act as the Executive to the JPA Board for all administrative functions. The SELPA Executive Director and any other staff employed by the SELPA shall be appointed by the SELPA JPA Board. The SELPA Executive Director and any other employees shall be housed pursuant to SELPA policy. The duties of the SELPA Executive Director and other individuals employed by the SELPA shall be stated in position descriptions which shall be formally approved by the SELPA JPA Board. The SELPA JPA Board may modify such position descriptions in whole or in part and at any time during the term of this JPA.

The powers listed above shall be exercised in the manner provided in the law and be subject only to the restrictions upon the manner of exercising such powers as are contained in the law, in the SELPA Local Plan, and/or the SELPA policies and administrative regulations.

6. OBLIGATIONS AND POWERS OF LOCAL EDUCATION AGENCIES



a. The governance of member LEA special education programs shall be the responsibility of the member LEA governing boards. Member LEA governing boards shall have and retain authority to receive and budget all special education income allocated by the SELPA JPA Board for programs and services provided by the LEAs, except state regionalized services allocations, and for monitoring the appropriate use of federal, state and local funds allocated for special education programs.

b. Each member LEA shall cooperate with the SELPA and its JPA Board in the development and implementation of the Local Plan, SELPA policies and administrative regulations, and any other SELPA agreements and processes.

7. FUNCTIONS OF THE SELPA

The SELPA shall be responsible for the following:

a. In conjunction with the LEAs who are parties to this JPA, develop policies and administrative regulations as required by the Local Plan for the provision of special education and related services for individuals with exceptional needs.

b. Coordinate the Local Plan and implementation of the Local Plan.

c. Assure the provision of administrative support and regionalized services to each of the parties in the following areas at levels to be determined by the SELPA, subject to annual budget plan allocations, and at an annual cost not to exceed the annual state appropriations for regionalized services and an amount approved by the SELPA JPA Board and prorated to participating member local education agencies:

- (1) Coordinated system of identification and assessment and development of uniform policies governing identification, referral and placement of individuals with exceptional needs.
- (2) Coordinated system of procedural safeguards.
- (3) Coordinated system of staff development and parent education including training members of the Community Advisory Committee.
- (4) Coordinated system of curriculum development and alignment with the core curriculum.
- (5) Coordinated system of internal program review, evaluation of the effectiveness of the local plan, and implementation of a local plan accountability mechanism to include monitoring of performance goals and indicators.
- (6) Coordinated system of data collection and management information systems as needed to meet SELPA requirements.



- (7) Coordination of interagency agreements and development of policies and administrative regulations relating to the coordination with other local public agencies that serve the individuals with exceptional needs.
- (8) Coordination of services to medical facilities.
- (9) Coordination of services to individuals with exceptional needs placed in licensed children's institutions and foster family homes.
- (10) Coordination of services to individuals with exceptional needs placed in Juvenile Court Schools or County Community Schools.
- (11) Preparation and transmission of required state and federal compliance and reporting.
- (12) Fiscal and logistical support of the Community Advisory Committee.
- (13) Coordination of transportation services for individuals with exceptional needs.
- (14) Coordination of career and vocational education and transition services.
- (15) Assurance of full educational opportunity.
- (16) Fiscal administration allocation and monitoring of state and federal funds pursuant to California Education Code Section 56836 and 56841.
- (17) Allocation of program specialist funds for direct instructional program support that may be provided by program specialists in accordance with California Education Code Section 56368.
- (18) Coordination of search/serve responsibilities.
- (19) Coordination of special day classes, resource specialist programs, related services, and other special education instructional programs as agreed upon by the SELPA and the particular LEAs involved.
- (20) Coordination of services for infants and preschoolers.
- (21) Provision of educationally related mental health ("ERMHS") services.)
- (22) Provision of support for dispute resolution and due process, as requested.
- (23) Coordination and oversight of nonpublic school placements and oversight of nonpublic agency services.
- (24) Ensure equal access to all programs and services in



the region.

(25) Ensure an equitable provision of services to individuals with exceptional needs between the ages of 0 and 22.

(26) Assist in the resolution of complaints and work cooperatively with districts/county office to correct identified problems.

(27) Such other areas as the SELPA JPA Board directs.

d. Monitor compliance with federal and state laws and regulations regarding special education.

e. Coordination of agreements with individual member LEAs and/or the County Education Office for provision of special education services.

f. Receive, distribute and account for support funds for Local Plan implementation.

g. Decide disputes within the scope of this JPA among the parties. The decision of the SELPA JPA Board shall be final in the settlement of disputes between parties.

h. Participate in any other functions necessary to conduct the business of the SELPA.

8. ANNUAL BUDGET PLAN

The SELPA shall, in conjunction with the parties to this JPA, develop an annual budget plan for Local Plan activities and conduct the required public hearing. The budget plan shall include provisions setting forth the manner and level to which the SELPA shall be funded.

a. The annual budget plan shall include the expenditure of all regionalized services and program specialist funds allocated by the state legislature. It shall also include the estimated SELPA support and administrative chargeback.

b. The SELPA Executive Director shall submit an annual budget plan to the SELPA JPA Board on the following calendar:

(1) Proposed Adopted Budget for review - May

(2) Proposed Adopted Budget approval - June

c. The SELPA JPA Board is the entity that must develop, revise and approve all allocations of funds received by the SELPA.

d. The SELPA JPA Board shall review and approve or reject requests for an increase or decrease in regionalized services and regional program allocations, and allocate all other funds received by the SELPA.

e. Allocation revisions approved by the SELPA JPA Board shall be sent to each party to this JPA by the SELPA Executive Director within thirty (30) days after the revision has been approved by the JPA Board.



f. Written notice of the rejection of a request shall be sent to the originator of the request by the SELPA Executive Director within thirty (30) days after receipt of the request.

g. No request for modification to the annual budget plan shall be approved by the SELPA JPA Board which results in an increase to the annual budget plan which may exceed any funding limitations.

9. DISTRIBUTION OF LIABILITY

The SELPA is a joint powers agency and its members are jointly and severally liable, to the extent provided in California Government Code Section 895.2, for the negligent or wrongful acts of the SELPA and one another occurring in the performance of this JPA. Each party hereto agrees to indemnify and hold the other parties harmless from all liability for damage, actual or alleged, to persons or property arising out of or resulting from negligent acts or omissions of the indemnifying party or its employees. Where the SELPA or its employees are held liable for injuries to persons or property, each party's liability for contribution or indemnity for such injuries shall be determined by multiplying the judgment recovered or settlement paid by a percentage equal to the party's average daily attendance for the previous school year, using the figures for average daily attendance shown on the California Department of Education Annual Report of Attendance Forms J-18/19. In the event of liability imposed upon any entity created by this JPA, for injury which is caused by the negligent or wrongful act or omission of any of the parties in the performance of this JPA, the contribution of the party or parties not directly responsible for the negligent or wrongful act or omission shall be limited to One Hundred Dollars (\$100.00). The party or parties directly responsible for the negligent or wrongful acts or omission shall indemnify, defend, and hold all other parties harmless from any liability for personal injury or property damage arising out of the performance of this JPA.

10. INSURANCE

Each party shall obtain public liability, property damage and worker's compensation insurance sufficient so that it may meet its potential liabilities hereunder. The Administrative Unit shall insure itself. The SELPA JPA Board shall obtain public liability, property damage and worker's compensation insurance sufficient to insure itself from loss, liability or claims arising out of or in any way connected with this JPA.

11. AMENDMENT

This JPA may be amended, altered or supplemented at any time by the JPA



Board followed by a two-thirds vote of the participating member LEA governing boards. Any amendment, alteration, or supplement must be reduced to writing prior to a vote by the JPA Board and member LEA governing boards.

12. DISPOSITION OF PROPERTY AND FUNDS UPON TERMINATION

Upon termination, the property and funds of the SELPA shall be distributed as follows:

- a. All property and funds shall be transferred to the new agency operating system.
- b. If no new agency exists, all SELPA costs, expenses, and charges must be paid first; then, property shall be distributed pursuant to an agreement reached by all parties to this JPA at that time. If said parties cannot agree on distribution, said property shall, to the extent possible, be sold for cash, and said cash and the remaining unsaleable property shall be distributed to each of the parties in accordance with the respective contributions of each party to the cost of said property.
- c. After payment of all costs, expenses and charges incurred under the JPA, any monies in the possession of the SELPA shall be returned to the parties in proportion to contributions made.

13. SEVERABILITY

Should any one part, term, or provision of this JPA be determined by a court of competent jurisdiction to be illegal or in conflict with any law of the State of California or the United States or otherwise be rendered unenforceable or ineffectual, all remaining portions and provisions of this JPA shall not be affected thereby and shall remain valid and enforceable to the fullest extent permitted by law.

14. ADOPTION AND EXECUTION

Each member of LEA shall become a party to this JPA by virtue of its governing board's approval of the SELPA JPA. Thereafter, this JPA may be executed by each party on a separate copy thereof with the same force and effect as though all parties had executed a single original copy. The collection of such separately executed copies shall be treated as a single copy executed by all parties. Each party shall promptly transmit an executed copy of this document to the SELPA Executive Director.



Adopted by Blochman Union School District governing board on 4 / 14 /2026
LEA Name

executed by _____
LEA-Superintendent/Admin Designee

VII – F

Gary J. Gery Architects, Inc.
Architecture-Planning-Consulting
P.O. Box 3933
San Luis Obispo, CA

January 12, 2026

Doug Brown
Principal/Superintendent
Blochman Union School District
4949 Foxen Canyon Road
Santa Maria, CA 93454
dbrown@blochmanusd.org

Fee Proposal- Benjamin Foxen Elementary School New Modular Classroom Building

Dear Mr. Brown:

Thank you for allowing our firm the opportunity to partner with Class Leasing and provide Blochman Union School District (BUSD) with a proposal for Architectural/Engineering services for the installation of a new modular classroom building and ramp with related ADA site improvements at Benjamin Foxen Elementary School, located at 4949 Foxen Canyon Road, Santa Maria (Sisquoc), CA. We are committed to work together with the school district to provide creative and cost-effective solutions, while providing all the necessary resources and experience to collaboratively solve any challenge through the design and construction process.

After meeting with you, walking the site and discussing with my engineers, we propose our scope and fees for architectural and engineering services as follows:

A. PROJECT DESCRIPTION

1. Installation of one (1) DSA Pre-approved PC 24' x 40' modular classroom building from Class Leasing.
2. Building to be set on wood foundation.
3. Provide standard manufacturer PC approved ramps, possibly tied to existing buildings with a new landing for all units.
4. Provide new level pad to receive buildings and ramps.
5. Removal of existing shed, paving/hardcourt and play equipment as needed.
6. Provide fencing at rear of building to limit access and closure panel adjacent to existing building.
7. Provide power and data to buildings.
8. Provide fire alarm system to tie the new modular into the stand alone system in place for the two adjacent relocatable classrooms, including required upgrades in the existing buildings.
9. Provide ADA path of travel upgrades as needed to restrooms, drinking fountains, safe dispersal area, administration building, parking and public way, as determined and negotiated with DSA. Much of the path of travel is already compliant based on recent work but will be verified.
10. Modifications to parking for ADA compliance.

11. Establish location of safe dispersal area and provide additional lighting as required.
12. Preliminary cost estimate of site and installation, less building costs, is approximately \$115,000, including 20% ADA upgrade costs.

B. ARCHITECTURAL/ENGINEERING SCOPE OF SERVICES

1. Field Investigation/Topographic Survey
 - a. Site review of path of travel, restrooms, drinking fountain and parking, with measurements as needed.
 - b. Secure and review as-built drawings.
 - c. Site topographic survey to verify grades and establish DSA required finish grades for building and corners at grade at area of building and ramp and immediately to connection to path of travel.
 - d. Research existing electrical service demands. This will likely require district to provide electrical use billings.
2. Design Phase
 - a. Develop site design layout.
 - b. Review with District to approve layout.
 - c. Assist client in procurement of Modular building, finishes and layouts of PC ramp and landings.
3. Construction Documents Phase
 - a. Develop site demolition plan, architectural site plan, code site plans, fire life safety site plan, site details, ADA details, signage details and plan, and code/general note sheets.
 - b. Civil engineering for demolition, grading, and utility improvements. Buildings will not require any water and sewer. Storm drain system is not required and drainage will be surface flow.
 - c. Electrical engineering for building to include: extension of power/voice/data/fire alarm services to support new building.
 - d. Electrical engineering to include: power single line diagrams and distribution system, standby power generator connection (through manual transfer switch) and related electrical device layout, circuiting and panel schedule with related electrical calculations.
 - e. Electric utility coordination and existing electrical research to determine if existing power available is adequate.
 - f. Title 24 compliance forms.
 - g. Site power distribution and lighting.
 - h. Fire alarm system design to tie-in to existing portable stand-alone system, including revisions to existing fire alarm system.
 - i. Voice/data structured cable plant and distribution within new building.
 - j. Project specifications.
 - k. Assist in selection of building finishes and securing PC plans for DSA submittal.
 - l. Client review meetings.
4. DSA Approval Phase
 - a. Submission to DSA with required forms.
 - b. Schedule and participate in DSA review and approval meetings.
 - c. Respond to DSA comments and revise documents.

- d. QA/QC review and document revisions.
 - e. Obtain DSA approval.
5. Bidding Phase
- a. Provide documents for informal CUUPCA bidding.
 - b. Respond to bid questions.
 - c. Prepare bid addenda as needed
6. Construction Administration Phase
- a. Prepare DSA paperwork and forms as needed.
 - b. Set-up DSA Box.
 - c. Monitor DSA Box.
 - d. Respond to RFI's.
 - e. Review shop drawings.
 - f. Review monthly payment applications.
 - g. Attend site construction meetings as needed.
 - h. Coordinate with Project Inspector.
 - i. Prepare final punchlist.
7. Close-out Phase
- a. Coordinate and submit required DSA paperwork.
 - b. Work with contractor, IOR and testing lab on DSA forms for submittal.

C. SERVICES NOT INCLUDED

- 1. Site utility survey.
- 2. Site boundary survey
- 3. Geotechnical engineering.
- 4. Geohazard report. Project is assumed to not require geo-hazard report.
- 5. Structural engineering.
- 6. Mechanical/plumbing engineering
- 7. Fire sprinkler design and engineering.
- 8. Title 24 energy compliance forms.
- 9. Network system design.
- 10. PV, generator or battery storage design, since this is not anticipated to be required.
- 11. Landscape and irrigation design
- 12. Off-site street improvements, since none are anticipated.
- 13. Bid sheet document reproduction.
- 14. Agency fees.

D. PROPOSED FEES

- 1. Compensation shall be a fixed fee of **Forty Three Thousand Dollars (\$44,000.00)**, which includes all reimbursable expenses of copying, printing and travel. Fee breakdown is as follows:
 - a. Topographic Survey \$ 5,500
 - b. Field Investigation/Design Development \$ 6,250
 - c. Construction Documents \$20,000
 - d. DSA Approval \$ 6,000
 - e. Bidding Assistance \$ 1,500
 - f. Construction Administration \$ 3,750

Doug Brown
Foxen Elementary School Modular Classroom Building
January 12, 2026

g. Project and DSA Close-out \$ 1,000
h. **TOTAL FEE** **\$44,000**

2. Additional services shall be provided when requested in writing at either a pre-negotiated cost or an hourly rate per attached fee schedule. See Attachment A for rate schedule.

E. PROPOSED SCHEDULE

- | | |
|-------------------------------------|-------------------|
| 1. Proposal submitted: | January 12, 2026 |
| 2. Project Notice to Proceed: | January 26, 2026 |
| 3. Survey completed: | February 20, 2026 |
| 4. Design completed/approved: | March 4, 2026 |
| 5. Construction Drawings completed: | April 1, 2026 |
| 6. Submit to DSA: | April 2, 2026 |
| 7. DSA approval: | June 12, 2026 |
| 8. Bid project: | May/June 2026 |
| 9. Construction Start: | June 17, 2026. |
| 10. Construction completion: | August 21, 2026 |

Thank you for the opportunity to team with you on this project for BUSD. Feel free to contact me should you have any questions.

Sincerely,

Gary J. Gery, RA C-17626
Owner, Gary J Gery Architects, Inc.
P.O. Box 3933
San Luis Obispo, CA 93403

Proposal Accepted
2-17-2026
Doug Brown

Doug Brown
Foxen Elementary School Modular Classroom Building
January 12, 2026

Attachment A

Effective January 1, 2026 to December 31, 2026

HOURLY BILLING RATES

Principal in Charge	\$235.00
Project Manager/Architect	\$185.00
Project Lead / Technical Leader	\$165.00
Architectural CADD / Designer	\$120.00
Cost Estimator	\$185.00
Clerical / Office	\$110.00
Civil Engineer	\$230.00
Mechanical Engineer	\$230.00
Electrical Engineer	\$230.00
Structural Engineer	\$240.00